

European Coffee Report 2012/13

European Chapter



European Coffee Federation

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INTRODUCTION

This is the thirty-fourth issue of the 'European Coffee Report'. The European Coffee Federation (ECF) continues this series with the report over 2012/13. As is clear from the late release, we are struggling with the provision of data. It has become increasingly difficult for many national associations to obtain data from their national statistical offices. Over the years we have covered these 'white spots' with data from other sources, but we have now reached a stage where they greatly outnumber the countries that do supply data.

While we review the situation and reflect on the future format of the European Coffee Report, we hereby present a limited version with the European data.

The European Coffee Report is available only in electronic format on the ECF website.

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NOTE ON THE TABLES

Bags are bags of 60 kilos
Tons are metric tons

The recalculation of roasted and soluble coffee uses the conversion factors as approved under the International Coffee Agreement 2007 (ED 2123/11 of 20 October 2011):

- from roasted to green: multiply by 1,19
- from soluble to green: multiply by 2,6
- from green decaffeinated to green: multiply by 1,05

Green coffee equivalent is the sum total of the volume of green, green decaffeinated, roasted and soluble coffee recalculated to green coffee with the above conversion factors.

In the notation of figures, the convention of continental Europe is followed:

- thousands are separated by a dot (.)
- the decimal sign is the comma (,)

For large numbers the so-called 'long scale' is used: 10^6 = one million, 10^9 = one milliard, 10^{12} = one billion, 10^{15} = one billiard, 10^{18} = one trillion, etc

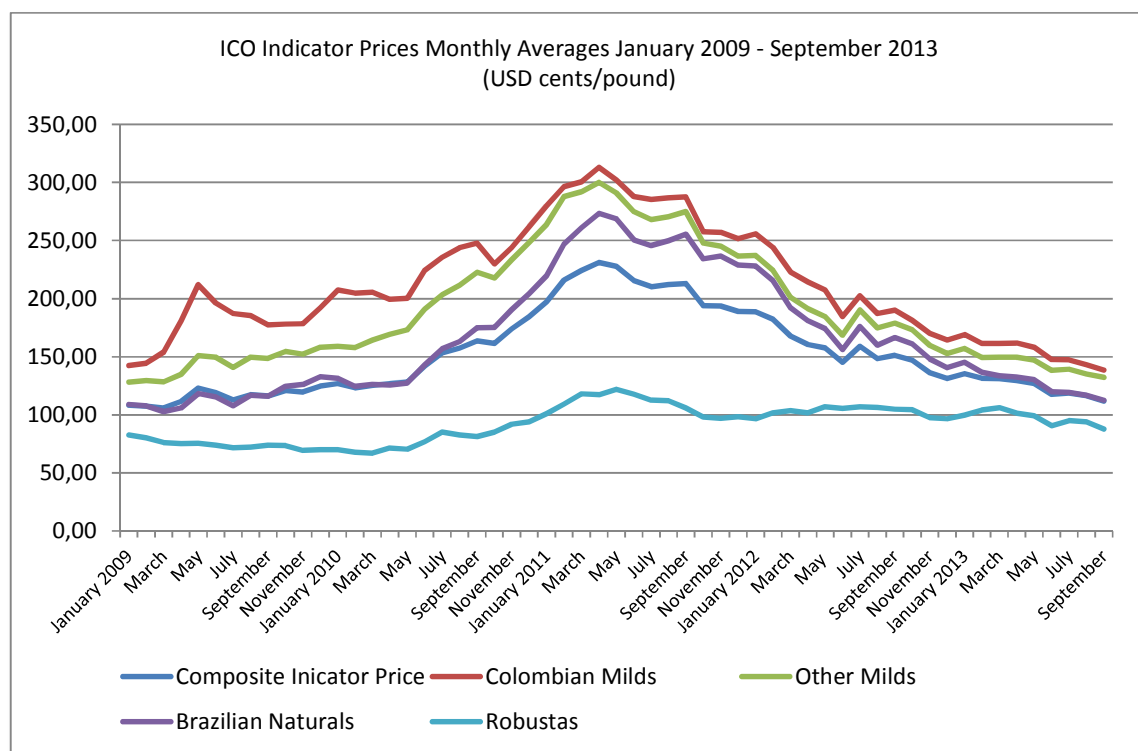
Abbreviations of currencies are those used for international banking purposes, based on ISO standards.

Eurostat import figures may differ from those from national sources

Distribution of green coffee imports by types of coffee is based on the following grouping of coffee producing countries applied by the International Coffee Organization:

	Arabicas		Robustas
Colombian Milds	Other Milds	Brazilian Naturals	
Colombia	Bolivia	Brazil	Angola
Kenya	Burundi	Ethiopia	Benin
Tanzania	Costa Rica	Paraguay	Cameroon
	Cuba		Central African Rep.
	Dominican Republic		Congo
	Ecuador		Congo Democratic Rep.
	El Salvador		Cote d'Ivoire
	Guatemala		Equatorial Guinea
	Haiti		Gabon
	Honduras		Ghana
	India		Guinea
	Jamaica		Indonesia
	Malawi		Liberia
	Mexico		Madagascar
	Nicaragua		Nigeria
	Panama		Philippines
	Papua New Guinea		Sierra Leone
	Peru		Sri Lanka
	Rwanda		Thailand
	Timor-Leste		Togo
	Venezuela		Trinidad and Tobago
	Zambia		Uganda
	Zimbabwe		Vietnam

ICO INDICATOR PRICES



The calculation of the ICO composite indicator price is weighted as follows (ICO document ICC 105-17):

From October 2007 to September 2009:

Colombian Milds	14%
Other Milds	20%
Brazilian Naturals	31%
Robustas	35%

From October 2009 to February 2011:

Colombian Milds	13%
Other Milds	23%
Brazilian Naturals	30%
Robustas	34%

From March 2011:

Colombian Milds	12%
Other Milds	23%
Brazilian Naturals	31%
Robustas	34%

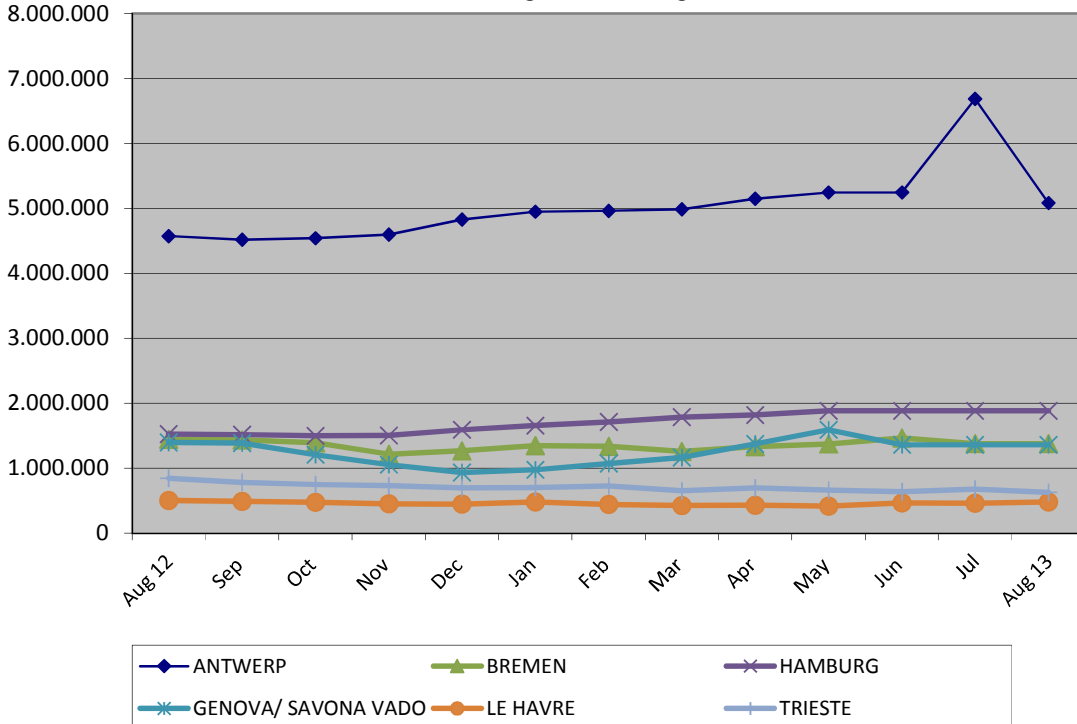
GREEN COFFEE STOCKS IN MAJOR EUROPEAN COFFEE PORTS

Volumes are in bags of 60 kilos.

The ports covered are: Antwerp, Bremen, Hamburg, Genova/Savona Vado, Le Havre and Trieste.

Stocks include LIFFE and ICE certified stocks as well as non-exchange stocks. The data are supplied by warehousing and port organisations in the listed port areas and have been compiled by ECF.

Total coffee stocks per port
(Antwerp, Bremen, Genova, Hamburg, Le Havre and Trieste)
August 2012 - August 2013



THE EUROPEAN COFFEE MARKET IN 2012

1. IMPORTS AND EXPORTS

EU data refer to the 27-member European Union. The traditional division between 'Western Europe' and 'Central and Eastern Europe' has changed over time with the increasing EU membership. The terms 'Western Europe' and 'Central and Eastern Europe' are not strictly defined, and the inclusion of a country in one or the other group has always been somewhat arbitrary. We designate EU plus Norway and Switzerland as 'Western Europe'.

Imports of green coffee into European countries from 2010 to 2012 - in tons and in bags of 60 kilos -						
	2010		2011		2012	
	tons	bags	tons	bags	tons	bags
Austria	29.831	497.177	34.028	567.138	35.705	595.082
Belgium	304.815	5.080.243	300.819	5.013.648	283.442	4.724.028
Bulgaria	23.017	383.617	20.635	343.915	23.014	383.570
Cyprus	1.606	26.758	1.466	24.432	1.443	24.050
Czech Republic	17.742	295.693	17.629	293.813	17.893	298.212
Denmark	34.798	579.970	23.090	384.838	18.040	300.668
Estonia	128	2.138	60	1.003	43	712
Finland	66.463	1.107.720	63.905	1.065.085	61.328	1.022.135
France	228.765	3.812.748	242.063	4.034.385	242.512	4.041.858
Germany	1.097.905	18.298.422	1.106.142	18.435.697	1.141.390	19.023.167
Greece	25.282	421.368	30.099	501.642	33.071	551.187
Hungary	13.114	218.563	6.659	110.980	12.363	206.057
Ireland	2.495	41.587	4.814	80.240	5.157	85.957
Italy	461.201	7.686.690	465.271	7.754.518	484.522	8.075.363
Latvia	3.209	53.490	2.779	46.322	2.571	42.852
Lithuania	428	7.128	347	5.787	567	9.448
Luxembourg	601	10.020	889	14.823	844	14.070
Malta	48	803	32	537	68	1.125
Netherlands	73.667	1.227.787	77.621	1.293.682	79.568	1.326.125
Poland	102.063	1.701.045	107.020	1.783.670	107.257	1.787.620
Portugal	46.571	776.175	47.855	797.582	45.376	756.267
Rumania	21.299	354.978	20.147	335.775	21.223	353.722
Slovakia	3.948	65.802	5.520	91.992	4.871	81.187
Slovenia	10.677	177.947	9.156	152.603	9.214	153.560
Spain	253.453	4.224.223	240.794	4.013.228	255.456	4.257.603
Sweden	116.671	1.944.508	99.160	1.652.663	102.646	1.710.758
United Kingdom	133.254	2.220.902	141.552	2.359.205	134.434	2.240.573
<i>EU27 total (incl intra-EU)</i>	<i>3.073.050</i>	<i>51.217.503</i>	<i>3.069.552</i>	<i>51.159.203</i>	<i>3.124.017</i>	<i>52.066.955</i>
Norway	35.664	594.393	36.615	610.250	32.905	548.412
Switzerland	120.906	2.015.100	131.100	2.185.000	130.938	2.182.300
<i>Western Europe total</i>	<i>3.229.620</i>	<i>53.826.997</i>	<i>3.237.267</i>	<i>53.954.453</i>	<i>3.287.860</i>	<i>54.797.667</i>
Belarus	10.791	179.858	9.504	158.406		
Bosnia and Herzegovina	19.019	316.979	22.396	373.271	23.800	396.671
Croatia	23.625	393.756	23.451	390.845	23.032	383.869

Kazakhstan	9.496	158.267	7.965	132.756		
Montenegro	13.139	218.984	8.803	146.714		
Russian Federation	239.466	3.991.105	242.033	4.033.881	246.951	4.115.851
Serbia	33.360	555.994	35.105	585.079	35.944	599.061
Ukraine	95.295	1.588.247	82.304	1.371.741	77.630	1.293.831
<i>Central and Eastern Europe total</i>	<i>444.191</i>	<i>7.403.189</i>	<i>431.562</i>	<i>7.192.693</i>		
Europe total	3.673.811	61.230.186	3.668.829	61.147.146		

Note (1): Figures show imports of green coffee, not decaffeinated for the EU and Norway and imports of coffee in all forms for other countries.

Sources: Eurostat for EU; ICO, national statistics and F.O. Licht for other countries.

In calendar year 2012 green coffee imports in Western Europe were 54,8 million bags, a small increase of 1,6% compared to the almost 54 million bags in 2011. The Western European market is dominated by the EU. Green coffee imports into the EU27 – including intra-EU trade - increased by 1,8% from 51,2 million bags in 2011 to 52 million bags in 2012. Eurostat commonly corrects its data after initial publication, which means that there are some variations with the data in last year's report.

According to ICO data, Central and Eastern European imports of coffee in all forms in 2011 (the most recent year available for most of these countries) amounted to 7,2 million bags, 2,8% lower than the year before. Please note that the list of countries for Central and Eastern Europe has changed in line with available ICO statistics

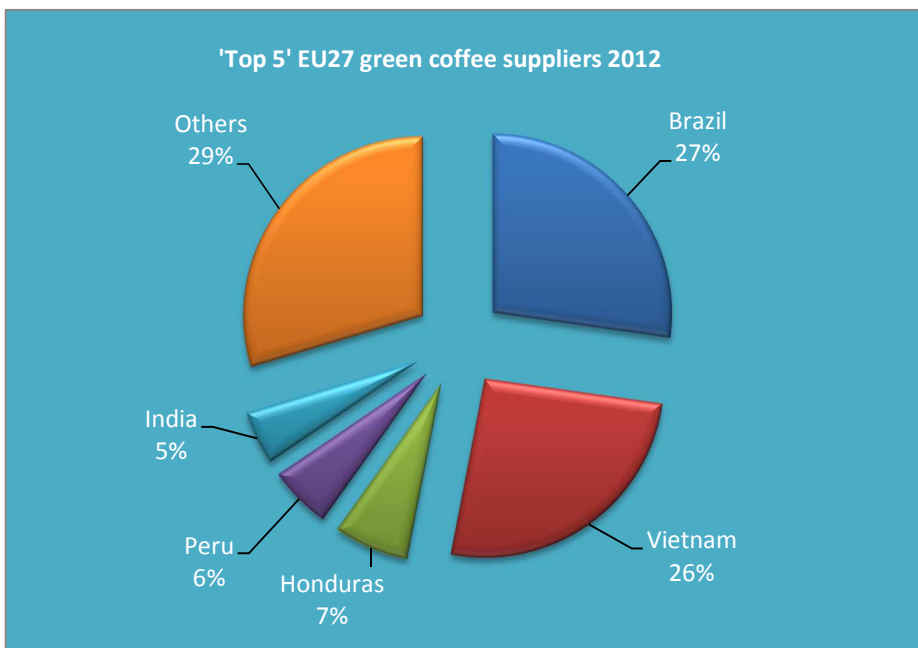
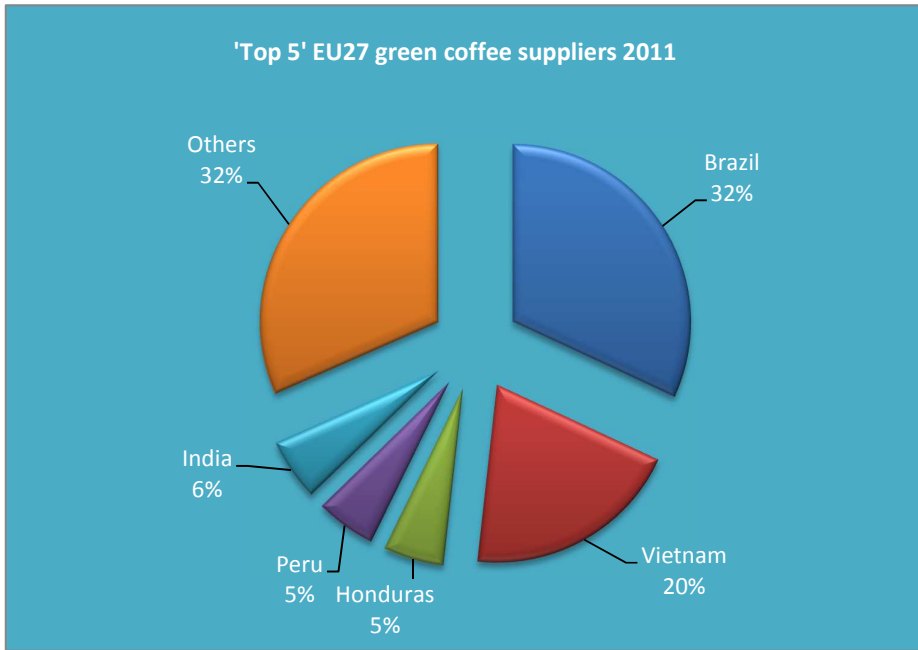
The 'top 20' sources of EU27 green coffee imports (excluding intra-EU trade) in 2010, 2011 and 2012 were as follows (listed in the order of 2012 imports):

Imports of green, not decaffeinated coffee into the EU27 (excluding intra-EU trade) by main origins						
	2010		2011		2012	
	bags	%	bags	%	bags	%
Brazil	14.938.048	32,6	14.563.353	31,9	12.585.645	27,2
Vietnam	9.032.193	19,7	9.044.382	19,8	11.928.408	25,8
Honduras	2.589.897	5,7	2.509.743	5,5	3.138.595	6,8
Peru	2.414.587	5,3	2.489.993	5,5	2.615.150	5,7
India	1.814.795	4,0	2.578.338	5,7	2.244.655	4,9
Indonesia	2.652.785	5,8	1.992.437	4,4	1.992.560	4,3
Colombia	1.503.543	3,3	1.784.615	3,9	1.682.520	3,6
Uganda	1.752.312	3,8	1.839.303	4,0	1.616.102	3,5
Ethiopia	1.685.012	3,7	1.746.985	3,8	1.599.373	3,5
Guatemala	907.802	2,0	740.603	1,6	828.132	1,8
China	360.612	0,8	262.295	0,6	673.207	1,5
Papua New Guinea	405.475	0,9	544.548	1,2	523.632	1,1
Kenya	529.637	1,2	461.338	1,0	506.330	1,1
Mexico	480.570	1,0	335.788	0,7	467.305	1,0
Côte d'Ivoire	432.012	0,9	343.612	0,8	438.128	0,9
Cameroon	525.485	1,1	477.548	1,0	418.082	0,9
Nicaragua	605.377	1,3	447.558	1,0	406.262	0,9
El Salvador	642.302	1,4	762.223	1,7	398.242	0,9
Tanzania	357.620	0,8	486.368	1,1	372.820	0,8
Togo	412.362	0,9	529.823	1,2	326.745	0,7
Others	1.785.350	3,9	1.672.400	3,7	1.448.973	3,1
EU(27) excl intra-EU	45.827.773	100,0	45.613.257	100,0	46.210.865	100,0

Source: Eurostat; some data changed compared to previous edition

In past years Brazil, Vietnam and Colombia were consistently the top-3 suppliers to the EU. While Brazil and Vietnam kept their positions in the 2009-2012 period, the third place changed from Colombia to Indonesia in 2009 and 2010, from Indonesia to India in 2011, and from India to Honduras in 2012. In 2012 Brazil continued to be the major green coffee supplier to the EU even though its volume dropped with almost 2 million bags and its market share with 4,7 percentage points to 27,2%. Vietnam retained its position as second supplier, with a considerably higher volume (2,9 million bags) and import share (25,8%). As mentioned, Honduras took third spot in 2012 with a seriously larger volume: +629.000 bags. The top-five was completed by Peru and India. It is worth observing to what extent two origins dominate EU imports: Brazil and Vietnam together represent over half of EU imports, more than the numbers three to twenty combined.

The next two graphs illustrate the changes in the 'top 5':



Being late in releasing this report has one small advantage: we can include the import data for the first six months of 2013. These are the top-20 origins of 2013, compared with the same origins in the first half of 2012:

Imports of green, not decaffeinated coffee into the EU27 (excluding intra-EU trade) by main origins			
	January - June 2012	January – June 2013	change
	bags	bags	%
Brazil	6.485.117	6.675.300	2,9
Vietnam	6.640.283	6.362.163	-4,2
Honduras	2.101.478	2.053.243	-2,3
Indonesia	520.193	1.134.435	118,1
Colombia	833.047	1.091.183	31,0
India	1.216.860	1.037.515	-14,7
Uganda	897.580	995.463	10,9
Ethiopia	594.898	685.378	15,2
Peru	788.815	666.665	-15,5
Guatemala	485.070	359.318	-25,9
Tanzania	220.277	358.498	62,7
China	230.437	342.363	48,6
Mexico	230.025	311.303	35,3
El Salvador	315.998	306.343	-3,1
Kenya	189.943	248.023	30,6
Nicaragua	200.920	218.735	8,9
Costa Rica	166.092	189.203	13,9
Cameroon	174.568	170.263	-2,5
Côte d'Ivoire	235.140	161.392	-31,4
Burundi	85.188	125.263	47,0
Other	1.042.535	574.463	-44,9
EU27 excl intra-EU	23.654.465	24.066.517	1,7

Source: Eurostat

Imports by type of coffee for the EU are now included in the European chapter. This is because data for each individual country are becoming less easy to determine. For intra-EU trade, the Eurostat country statistics do not reveal the country of production of green coffee. When arriving from the countries with major coffee ports, the origin may be recorded in the statistics as - say - Germany or Belgium. In many cases the share of the intra-EU trade is so high that no meaningful assessment can be made of the types of coffee imported. In order to have some idea of development in the EU as a whole, the following table has been added to this chapter:

EU27 imports per type of coffee - in % -		
	2011	2012
Arabicas	66,9	62,3
Brazilian Naturals	35,8	30,7
Colombian Milds	6,0	5,5
Other Milds	25,1	26,0
Robustas	33,0	37,6
Other/Unknown	0,2	0,1
Total	100,0	100,0

Source: Eurostat; due to rounding the total may differ from the sum of the items.

The overall ratio Arabicas/Robustas has shifted somewhat towards Robustas. The lower Arabica share can be attributed mainly to the reduced import share of Brazil.

The EU is not only an important importer of green coffee, but also a significant exporter of finished products. The EU imports of green decaffeinated coffee and regular roasted coffee are modest compared to the exports

of the same products while the imports and the exports of decaffeinated roasted coffee and coffee extracts (soluble coffee) are fairly evenly matched.

EU27 imports and exports of green coffee and (semi)finished products from non-EU origins/to non-EU destinations - in tons -						
	2010		2011		2012	
	Import	Export	Import	Export	Import	Export
Green coffee (09011100)	2.749.666	19.186	2.736.795	20.671	2.773.153	22.653
Green coffee, decaffeinated (09011200)	2.088	84.863	3.507	101.506	3.107	97.388
Roasted coffee (09012100)	31.607	76.930	35.856	82.536	38.801	91.392
Roasted coffee, decaffeinated (09012200)	3.309	3.314	3.568	3.545	3.531	2.834
Coffee extracts (21011100)	43.620	39.078	41.529	41.058	50.642	44.726

Source: Eurostat

Compared to 2011 the re-exports in 2012 of green coffee increased by 9,6%. The **exports** of green decaffeinated coffee decreased (-4,1%). Exports of roasted coffee were higher for regular (+10,7%) but lower for decaffeinated (-20,1%). Soluble coffee exports increased (+8,9%). Green decaffeinated **imports** decreased with 11,4% in 2012 compared to 2011. Imports of roasted coffee increased for regular (+8,2%) and decreased marginally for decaffeinated (-1%). Imports of soluble coffee decreased significantly with 21,9%.

Looking in some more detail at the EU exports of finished products, in the years 2010-2012 the twenty main destinations of roasted coffee (non-decaffeinated plus decaffeinated), listed according to their ranking in 2012, were:

EU27 exports of roasted coffee (incl. decaf) to non-EU destinations - in tons and % -						
	2010		2011		2012	
	tons	%	tons	%	tons	%
Ukraine	9.153	11,4	9.943	11,6	12.108	12,8
Russian Federation	11.328	14,1	11.433	13,3	11.446	12,1
United States	12.013	15,0	12.499	14,5	11.002	11,7
Switzerland	8.458	10,5	8.711	10,1	9.659	10,3
Australia	3.774	4,7	4.275	5,0	6.158	6,5
Norway	3.274	4,1	4.209	4,9	4.924	5,2
Canada	2.968	3,7	3.685	4,3	3.977	4,2
Croatia	2.009	2,5	2.337	2,7	3.130	3,3
Belarus	1.223	1,5	1.504	1,7	1.917	2,0
United Arab Emirates	1.228	1,5	1.482	1,7	1.825	1,9
Turkey	1.433	1,8	1.805	2,1	1.811	1,9
Israel	1.452	1,8	1.545	1,8	1.677	1,8
South Korea	1.106	1,4	1.536	1,8	1.598	1,7
Albania	1.459	1,8	1.499	1,7	1.566	1,7
Japan	1.127	1,4	1.201	1,4	1.392	1,5
Bosnia and Herzegovina	1.134	1,4	1.139	1,3	1.366	1,5
Ceuta	864	1,1	1.136	1,3	1.336	1,4
South Africa	956	1,2	1.106	1,3	1.226	1,3
China	744	0,9	1.068	1,2	1.158	1,2
Iceland	1.228	1,5	837	1,0	1.124	1,2
Others	13.316	16,6	13.132	15,3	13.825	14,7
Total external trade	80.245	100,0	86.081	100,0	94.226	100,0

Source: Eurostat

In 2012 total exports of roasted coffee (including decaffeinated coffee) to non-EU destinations increased by 9,5% in volume compared to the previous year. Ukraine jumped to first place as the largest non-EU destination, but numbers two to four (respectively Russian Federation, United States and Switzerland) were roughly in the same order of magnitude.

Regarding the EU exports of soluble coffee (officially: extracts, essences and concentrates of coffee) to non-EU destinations, the total volume increased by almost 9%. In 2012 the three largest clients were the Russian Federation, Ukraine and Australia. In 2012 the Russian Federation regained its position as the major destination, having lost it to Ukraine in 2011. Even so, the share of the Russian Federation in EU soluble coffee exports (22% in 2012) remains far below that of 2010 (33%). Remarkable is the increased volume of exports to South Africa: 869 tons in 2010, 1190 tons in 2011 and 2709 tons in 2012, over three times as much. This made South Africa the fourth destination in 2012. In volume terms, listed according to their 2012 ranking, the 10 largest destinations in the three most recent years were:

EU27 exports of soluble coffee to non-EU destinations (HS 21011100)						
- in tons and % -						
	2010		2011		2012	
	tons	%	tons	%	tons	%
Russian Federation	12.923	33,1	8.481	20,7	9.897	22,1
Ukraine	9.558	24,5	9.192	22,4	8.970	20,1
Australia	704	1,8	3.870	9,4	3.737	8,4
South Africa	869	2,2	1.190	2,9	2.709	6,1
United States	1.990	5,1	2.185	5,3	2.589	5,8
Turkey	2.328	6,0	2.062	5,0	1.809	4,0
Switzerland	2.018	5,2	1.735	4,2	1.706	3,8
Israel	862	2,2	1.337	3,3	1.437	3,2
South Korea	220	0,6	1.621	3,9	1.405	3,1
Norway	585	1,5	1.301	3,2	1.376	3,1
Others	7.021	18,0	8.083	19,7	9.090	20,3
Total external trade	39.078	100,0	41.058	100,0	44.726	100,0

Source: Eurostat

Several coffee-producing countries have a sizeable production and export of soluble coffee. The following table, giving EU imports of soluble coffee from the five main non-EU origins, illustrates this: all but one of the five largest suppliers are coffee producing countries. Overall volume increased by almost 22%. In 2012 the top-three remained unchanged: Ecuador, Brazil and Switzerland. India and Colombia completed the top 5, but swapped places: India became the fourth supplier in 2012.

EU27 imports of soluble coffee from non-EU origins (HS 21011100)						
- in tons and % -						
	2010		2011		2012	
	tons	%	tons	%	tons	%
Ecuador	11.548	26,5	12.506	30,1	17.218	34,0
Brazil	9.987	22,9	8.904	21,4	13.392	26,4
Switzerland	5.759	13,2	5.983	14,4	5.021	9,9
India	2.636	6,0	3.079	7,4	3.377	6,7
Colombia	3.679	8,4	3.827	9,2	3.291	6,5
Others	10.012	23,0	7.229	17,4	8.345	16,5
Total external trade	43.620	100,0	41.529	100,0	50.642	100,0

Source: Eurostat

Finally in this section some data on the value of imports and exports of green, roasted and soluble coffee:

Value of EU27 imports and exports of green, roasted and soluble coffee
- in mln EUR -

	Green		Green decaf		Roasted		Roasted decaf		Soluble	
	2011	2012	2011	2012	2011	2012	2011	2012	2011	2012
Imports										
From non-EU origins	8.436	7.846	14	11	907	1.120	109	116	330	418
From EU origins	9.492	8.877	178	161	3.610	3.963	232	237	1.682	1.859
Exports										
To non-EU destinations	84	90	423	353	578	696	27	26	484	533
To EU destinations	1.395	1.358	687	615	3.644	3.941	180	182	1.769	1.930

Source: Eurostat

These data underline the economic relevance of the coffee sector for the EU food and drinks industry and trade balance. The value of the intra-EU trade of finished coffee products (roasted and soluble coffee) in 2012 was EUR 4,4 milliard. In comparison, the value of exports to non-EU destinations of finished coffee products was much smaller, but still represents a relevant contribution to the EU export performance: EUR 1,3 milliard. According to ICO data, the share of the EU in the value of imports (C.I.F.) of all forms of coffee by importing countries from all sources in 2012 was close to 65%, making the EU a significant trading partner of the coffee exporting countries.

2. PRODUCTION

The following table is a summary of the Eurostat Prodcom statistics over calendar years 2010 and 2011, summarising production of decaffeinated green, roasted, roasted decaffeinated and soluble coffee in volume and value.

Production of green decaffeinated, roasted and soluble coffee in selected EU and EFTA countries								
- in tons -								
	PRCCODE - 10831130 - Decaffeinated coffee, not roasted.		PRCCODE - 10831150 - Roasted coffee, not decaffeinated.		PRCCODE - 10831170 - Roasted decaffeinated coffee.		PRCCODE - 10831240 - Extracts, essences and concentrates, of coffee, and preparations with a basis of these extracts, essences or concentrates or with a basis of coffee.	
	2011	2012	2011	2012	2011	2012	2011	2012
Austria	0	0	10.808	11.425	78	75	10.942	11.030
Belgium	0	0	72.287	69.652	6.686	6.006	0	0
Bulgaria	0	0	13.374	11.552	0	122	883	0
Croatia	0	0	12.497	9.814	0	21	0	117
Czech Republic	0	0	19.073	18.620	0	0	0	0
Denmark	0	0	25.403	18.352	0	0	0	0
Estonia	0	0	361	309	0	0	0	0
Finland	0	0	53.928	49.701	0	0	0	0
France	0	0	107.128	165.674	7.462	7.213	52.834	50.344
Germany	217.118	218.338	517.343	522.711	22.547	22.034	97.051	95.644
Greece	0	0	13.099	11.998	0	0	0	0
Hungary	0	0	0	0	0	0	19.342	22.576
Italy	12.763	12.108	344.892	344.549	25.981	22.721	2.450	2.709
Lithuania	0	0	148	159	1	0	0	0
Netherlands	0	0	109.618	117.284	4.649	5.068	0	0
Norway	0	0	30.888	34.562	236	157	0	0
Poland	0	0	49.831	52.854	0	0	27.310	33.548

Portugal	0	0	36.477	39.578	1.872	1.796	0	0
Romania	0	0	21.578	20.216	0	0	0	0
Spain	16.539	21.101	105.411	112.656	14.178	16.277	36.210	43.688
Sweden	0	0	102.565	3.860.535	0	0	0	0
United Kingdom	0	0	25.953	25.221	1.539	1.242	0	55.205
EU27TOTALS	246.436	251.700	1.649.888	5.473.739	86.523	83.862	334.498	355.777

Source: Eurostat

Note: The product codes are those of NACE rev 2.

Production of green decaffeinated, roasted and soluble coffee in selected EU and EFTA countries - in million EUR -								
	PRCCODE - 10831130 - Decaffeinated coffee, not roasted.		PRCCODE - 10831150 - Roasted coffee, not decaffeinated.		PRCCODE - 10831170 - Roasted decaffeinated coffee.		PRCCODE - 10831240 - Extracts, essences and concentrates, of coffee, and preparations with a basis of these extracts, essences or concentrates or with a basis of coffee.	
	2011	2012	2011	2012	2011	2012	2011	2012
Austria	0	0	70	73	1	1	20	22
Belgium	0	0	509	496	56	52	0	0
Bulgaria	0	0	56	51	0	1	3	0
Croatia	0	0	83	72	0	0	0	0
Denmark	0	0	137	97	0	0	0	0
Estonia	0	0	1	1	0	0	0	0
Finland	0	0	343	361	0	0	0	0
France	0	0	738	1.413	68	62	965	935
Germany	209	190	1.741	1.617	113	102	573	629
Greece	0	0	87	86	0	0	0	0
Hungary	0	0	0	0	0	0	98	96
Iceland	0	0	0	9	0	0	0	0
Italy	15	15	2.790	3.094	181	165	20	22
Latvia	0	0	9	9	0	0	0	0
Lithuania	0	0	2	2	0	0	0	0
Netherlands	0	0	752	854	33	0	0	0
Norway	0	0	248	256	2	3	0	0
Poland	0	0	220	240	0	0	135	170
Portugal	0	0	260	263	15	14	0	0
Romania	0	0	87	104	0	0	0	0
Spain	69	81	630	760	101	125	296	235
Sweden	0	0	419	472	0	0	0	0
United Kingdom	0	0	210	221	13	13	0	861
EU27TOTALS	293	287	9.297	10.461	590	585	3.322	3.511

Source: Eurostat

Note: The product codes are those of NACE rev 2. These categories are not the same as those of the Harmonised System used for external trade data.

Only those countries for which at least some data are available have been included in the tables. We repeat our *caveat*: the Prodcom statistics need to be used with care. For a number of countries data are not published for reasons of confidentiality or too high level of estimates. Sometimes only volumes are reported but no values or

vice-versa. Absence of a country or 'zero' reporting therefore can mean 'unavailable' as well as 'no production'. Occasionally very different values are reported for similar volumes of production. For all of these reasons we present the data 'as is' and refrain from drawing conclusions.

SELECTED OTHER EU MEMBERS

1. KEY IMPORT DATA 2012

Bulgaria					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	6.300	Italy	1.455	Brazil	465
Indonesia	5.037	Germany	1.038	Germany	294
Peru	2.598	Greece	825	France	80
Brazil	1.923	Romania	633	Hungary	63
Honduras	1.657	Hungary	520	UK	47
Others	5.621	Others	723	Others	208
Total	23.135	Total	5.195	Total	1.158
Czech Republic					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	5.637	Poland	6.327	Spain	5.495
Vietnam	2.886	Germany	3.110	Poland	2.482
Ghana	1.831	Austria	2.612	Germany	1.491
Indonesia	1.323	France	956	France	801
Honduras	1.103	Italy	866	UK	332
Others	5.143	Others	2.303	Others	593
Total	17.922	Total	16.175	Total	11.193
Hungary					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	164	Slovakia	9.203	Brazil	2.212
Cameroon	94	Austria	2.508	Spain	1.063
India	59	Germany	872	Germany	622
Brazil	34	Italy	836	Poland	526
Uganda	20	Romania	287	South Korea	382
Others	11.993	Others	676	Others	515
Total	12.364	Total	14.382	Total	5.321
Poland					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	4.365	Germany	28.607	Germany	6.849
Laos	2.756	Czech Rep	1.628	Ecuador	6.733
Brazil	2.675	Italy	1.133	UK	2.616
Uganda	1.899	Netherlands	967	France	1.613
Peru	845	UK	669	Israel	1.250
Others	95.127	Others	4.336	Others	3.706
Total	107.666	Total	37.340	Total	22.767
Romania					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	8.319	Germany	6.477	Germany	1.165
Uganda	1.794	Bulgaria	3.307	Brazil	729
Brazil	1.654	Italy	3.075	Spain	570
Indonesia	1.360	Poland	2.164	Poland	531
Colombia	1.148	Austria	923	Israel	386
Others	7.089	Others	2.316	Others	19.387
Total	21.365	Total	18.262	Total	22.767

Slovenia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	4.151	Italy	1.313	Germany	248
India	2.397	Croatia	324	Austria	60
Vietnam	493	Austria	247	Italy	25
Papua NG	374	Germany	165	Spain	26
Colombia	322	Bosnia Herz	159	Switzerland	25
Others	1.531	Others	210	Others	29
Total	9.267	Total	2.417	Total	411

Slovakia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	643	Germany	17.308	Czech Rep	955
Ethiopia	167	Hungary	4.350	Poland	629
Brazil	116	Czech Rep	2.600	Spain	382
India	95	Austria	2.259	Switzerland	281
Indonesia	86	Poland	780	Hungary	181
Others	3.971	Others	1.089	Others	173
Total	5.079	Total	28.385	Total	2.599

Source: Eurostat

Note: data are in tons and refer to imports from all origins

2. CONSUMPTION

Total coffee consumption - in 1000 bags of 60 kg -			
	2010	2011	2012
Bulgaria	395	360	376
Czech Republic	470	572	685
Hungary	376	180	252
Poland	2.156	2.034	1.950
Romania	796	802	849
Slovakia	337	388	201
Slovenia	205	208	185

Source: ICO

EU VAT AND EXCISE DUTIES

ROASTED, NON-DECAFFEINATED COFFEE, UNLESS INDICATED OTHERWISE		
COUNTRY	VAT%	EXCISE DUTIES
Austria	10,0	
Belgium	6,0	Green: EUR 0,1983/kg; roasted 0,2479/kg; soluble 0,6941/kg
Bulgaria	20,0	
Croatia	25,0	Green: HRK 5/kg net weight; roasted: HRK 6 /kg net weight; extracts, essences and concentrates: HRK 20/kg net weight (for coffee extracts: HRK 20/kg dry matter); preparations of coffee, coffee contained in the final product: HRK 60/kg net weight
Cyprus	5,0	
Czech Republic	15,0	
Denmark	25,0	Green: DKK 5,95/kg; roasted: DKK 7,14/kg; soluble DKK 15,47/kg
Estonia	20,0	
Finland	14,0	
France	5,5	
Germany	7,0	Roasted: EUR 2,19/kg; soluble EUR 4,78/kg
Greece	13,0	
Hungary	27,0	
Ireland	0,0	
Italy	21,0	
Latvia	21,0	LVL 100/100 kg pure coffee
Lithuania	21,0	
Luxembourg	3,0	
Malta	0,0	
Netherlands	6,0	
Poland	23,0	
Portugal	23,0	
Romania	24,0	Green: EUR 153/ton; roasted: EUR 225/ton; soluble: EUR 900/ton
Slovakia	20,0	
Slovenia	9,5	
Spain	10,0	
Sweden	12,0	
United Kingdom	0,0	

Source: DG External Trade Export Helpdesk website as at 31 October 2013

Up-to-date information on VAT and excise duties can be found on the European Commission Export Helpdesk website <http://exporthelp.europa.eu/>. Please note that Indirect taxes' rates and exemptions are established by the Member States' legislation, therefore full accuracy can only be obtained from consultation of their official sources. No responsibility can be accepted by the ECF for any inadvertent errors or omissions.