

European Coffee Report 2013/14

European chapter and key national data



European Coffee Federation

CONTENTS

CONTENTS	2
INTRODUCTION.....	3
NOTE ON THE TABLES.....	4
ICO INDICATOR PRICES	5
GREEN COFFEE STOCKS IN MAJOR EUROPEAN COFFEE PORTS.....	6
THE EUROPEAN COFFEE MARKET IN 2013.....	7
KEY NATIONAL DATA	15
EU VAT AND EXCISE DUTIES	23

INTRODUCTION

This is the thirty-fifth issue of the 'European Coffee Report'. The European Coffee Federation (ECF) continues this series with the report over 2013/14. Since last year we have not been able to present country chapters. It has become increasingly difficult for many national associations to obtain data from their national statistical offices. While we review the situation and reflect on the future format of the European Coffee Report, we hereby present a limited version with the European data and a few key national statistics.

The European Coffee Report is available only in electronic format on the ECF website.

Disclaimer: this report is for information purposes only. No rights or obligations can be derived from its contents.

This report was finalised in July 2014

EUROPEAN COFFEE FEDERATION



EUROPEAN COFFEE FEDERATION (ECF)

AVENUE DES NERVIENS 9-31, FIFTH FLOOR

1040 BRUSSELS

BELGIUM

[E] ECF@ECF-COFFEE.ORG

[W] WWW.ECF-COFFEE.ORG

NOTE ON THE TABLES

Bags are bags of 60 kilos
Tons are metric tons

The recalculation of roasted and soluble coffee uses the conversion factors as approved under the International Coffee Agreement 2007 (ED 2123/11 of 20 October 2011):

- from roasted to green: multiply by 1,19
- from soluble to green: multiply by 2,6
- from green decaffeinated to green: multiply by 1,05

Green coffee equivalent is the sum total of the volume of green, green decaffeinated, roasted and soluble coffee recalculated to green coffee with the above conversion factors.

In the notation of figures, the convention of continental Europe is followed:

- thousands are separated by a dot (.)
- the decimal sign is the comma (,)

For large numbers the so-called 'short scale' is used: 10^6 = one million, 10^9 = one billion, 10^{12} = one trillion.

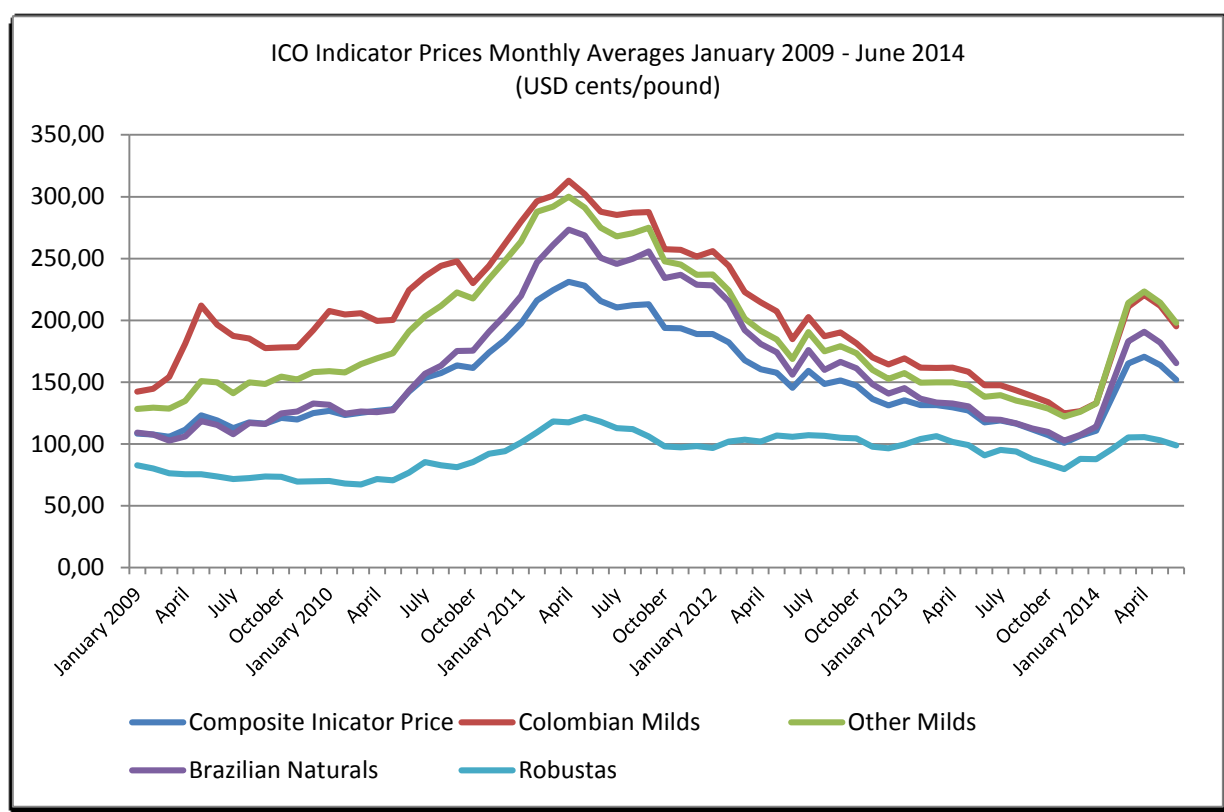
Abbreviations of currencies are those used for international banking purposes, based on ISO standards.

Eurostat import figures may differ from those from national sources

Distribution of green coffee imports by types of coffee is based on the following grouping of coffee producing countries applied by the International Coffee Organization:

	Arabicas		Robustas
Colombian Milds	Other Milds	Brazilian Naturals	
Colombia	Bolivia	Brazil	Angola
Kenya	Burundi	Ethiopia	Benin
Tanzania	Costa Rica	Paraguay	Cameroon
	Cuba		Central African Rep.
	Dominican Republic		Congo
	Ecuador		Congo Democratic Rep.
	El Salvador		Cote d'Ivoire
	Guatemala		Equatorial Guinea
	Haiti		Gabon
	Honduras		Ghana
	India		Guinea
	Jamaica		Indonesia
	Malawi		Liberia
	Mexico		Madagascar
	Nicaragua		Nigeria
	Panama		Philippines
	Papua New Guinea		Sierra Leone
	Peru		Sri Lanka
	Rwanda		Thailand
	Timor-Leste		Togo
	Venezuela		Trinidad and Tobago
	Zambia		Uganda
	Zimbabwe		Vietnam

ICO INDICATOR PRICES



The calculation of the ICO composite indicator price is weighted as follows (latest: ICO document ICC 105-17 Add 1):

From October 2007 to September 2009:

Colombian Milds	14%
Other Milds	20%
Brazilian Naturals	31%
Robustas	35%

From October 2009 to February 2011:

Colombian Milds	13%
Other Milds	23%
Brazilian Naturals	30%
Robustas	34%

From March 2011 to September 2013:

Colombian Milds	12%
Other Milds	23%
Brazilian Naturals	31%
Robustas	34%

From October 2013:

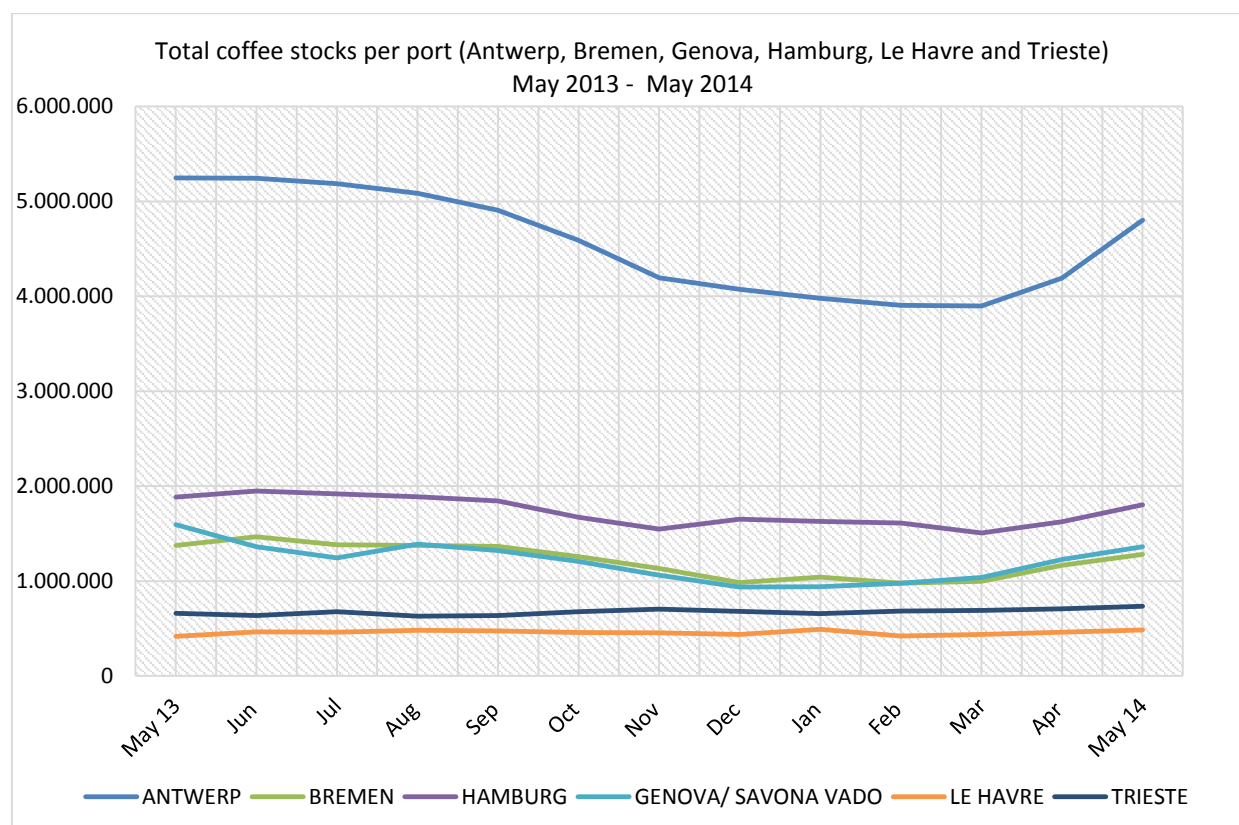
Colombian Milds:	9%
Other Milds:	24%
Brazilian Naturals:	31%
Robustas:	36%

GREEN COFFEE STOCKS IN MAJOR EUROPEAN COFFEE PORTS

Volumes are in bags of 60 kilos.

The ports covered are: Antwerp, Bremen, Hamburg, Genova/Savona Vado, Le Havre and Trieste.

Stocks include LIFFE and ICE certified stocks as well as non-exchange stocks. The data are supplied by warehousing and port organisations in the listed port areas and have been compiled by ECF.



THE EUROPEAN COFFEE MARKET IN 2013

1. IMPORTS AND EXPORTS

The traditional division between 'Western Europe' and 'Central and Eastern Europe' has changed over time with the increasing EU membership. The terms 'Western Europe' and 'Central and Eastern Europe' are not strictly defined, and the inclusion of a country in one or the other group has always been somewhat arbitrary. We designate EU plus Norway and Switzerland as 'Western Europe'. EU data refer to the 28-member European Union. EU membership was changed on 1 July 2013 with the inclusion of Croatia. Eurostat has adapted statistics also for earlier years.

Imports of green coffee into European countries from 2011 to 2013 - in tons and in bags of 60 kilos -						
	2011		2012		2013	
	tons	bags	tons	bags	tons	bags
Austria	34.028	567.138	35.615	593.585	25.261	421.010
Belgium	300.835	5.013.920	285.461	4.757.680	281.592	4.693.195
Bulgaria	20.635	343.915	23.121	385.355	23.373	389.555
Croatia	17.740	295.667	15.983	266.382	16.021	267.010
Cyprus	1.466	24.432	1.442	24.040	1.496	24.937
Czech Republic	17.629	293.813	17.952	299.202	17.299	288.312
Denmark	23.090	384.838	18.152	302.530	15.874	264.570
Estonia	60	1.003	43	712	113	1.875
Finland	63.905	1.065.085	61.328	1.022.135	63.071	1.051.188
France	242.063	4.034.385	242.518	4.041.973	229.767	3.829.450
Germany	1.106.142	18.435.697	1.140.703	19.011.718	1.113.362	18.556.025
Greece	30.099	501.642	33.095	551.585	33.419	556.975
Hungary	6.659	110.980	13.558	225.958	2.799	46.648
Ireland	4.814	80.240	5.167	86.122	4.613	76.890
Italy	465.271	7.754.518	484.499	8.074.988	495.310	8.255.168
Latvia	2.779	46.322	2.620	43.658	2.527	42.123
Lithuania	347	5.787	568	9.458	486	8.103
Luxembourg	889	14.823	844	14.072	664	11.067
Malta	32	537	68	1.125	23	390
Netherlands	77.621	1.293.682	79.667	1.327.787	74.673	1.244.548
Poland	107.020	1.783.670	108.076	1.801.258	86.588	1.443.135
Portugal	47.855	797.585	48.633	810.548	49.865	831.085
Rumania	20.147	335.775	21.223	353.722	21.049	350.822
Slovakia	5.520	91.992	4.871	81.190	5.402	90.035
Slovenia	9.156	152.603	9.214	153.560	11.287	188.118
Spain	240.794	4.013.228	256.036	4.267.262	253.867	4.231.108
Sweden	99.160	1.652.663	102.646	1.710.760	103.743	1.729.055
United Kingdom	141.552	2.359.205	134.482	2.241.367	144.678	2.411.297
EU28 total (incl. intra-EU)	3.087.309	51.455.145	3.147.584	52.459.732	3.078.222	51.303.695
Norway	36.615	610.250	32.889	548.158	34.784	579.739
Switzerland	122.579	2.042.990	120.579	2.009.652	131.020	2.183.658
<i>Western Europe total</i>	<i>3.246.503</i>	<i>54.108.385</i>	<i>3.301.052</i>	<i>55.017.541</i>	<i>3.244.026</i>	<i>54.067.093</i>
Belarus	9.504	158.406	12.039	200.651		
Bosnia and Herzegovina	22.396	373.271	23.800	396.671		
Georgia	8.826	147.103	9.288	154.795		

Montenegro	8.803	146.714	4.498	74.973	
Russian Federation	242.033	4.033.881	246.951	4.115.851	
Serbia	35.105	585.079	35.944	599.061	
Ukraine	82.304	1.371.741	77.630	1.293.831	
<i>Central and Eastern Europe total</i>	<i>408.972</i>	<i>6.816.195</i>	<i>410.150</i>	<i>6.835.832</i>	
Europe total	3.655.475	60.924.580	3.711.202	61.853.374	

Note: Figures show imports of green coffee, not decaffeinated for the EU, Norway and Switzerland and imports of coffee in all forms for other countries.

Sources: Eurostat for EU; Statistics Norway/Statbank for Norway; Swiss Federal Customs Administration/Swiss-Impex for Switzerland; ICO for other countries.

In calendar year 2013 green coffee imports in Western Europe were 54,1 million bags, a drop of 1,7% compared to the 55 million bags in 2012. The Western European market is heavily dominated by the EU. Green coffee imports into the EU28 – including intra-EU trade – decreased by 2,2% from 52,5 million bags in 2012 to 51,3 million bags in 2013.

According to ICO data, imports of coffee from selected Central and Eastern European countries in all forms in 2012 (the most recent year available) amounted to 6,8 million bags, virtually unchanged compared to the year before. Please note that the list of countries for Central and Eastern Europe has changed in line with available ICO statistics.

The 'top 20' sources of EU28 green coffee imports (excluding intra-EU trade) in 2011, 2012 and 2013 were as follows (listed in the order of 2013 imports):

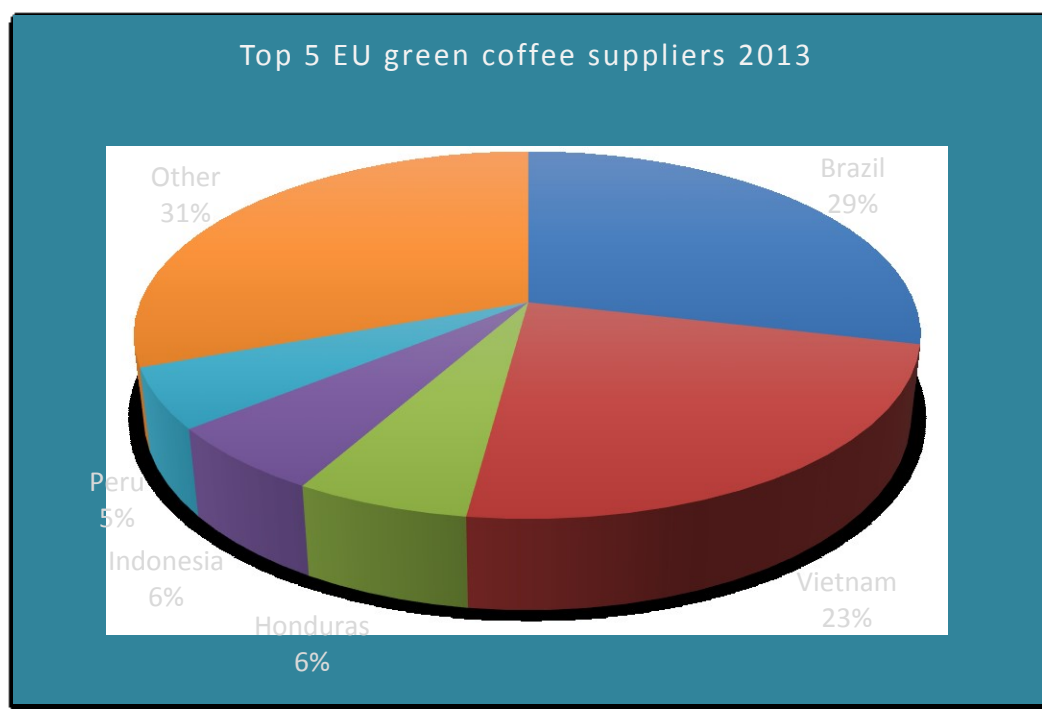
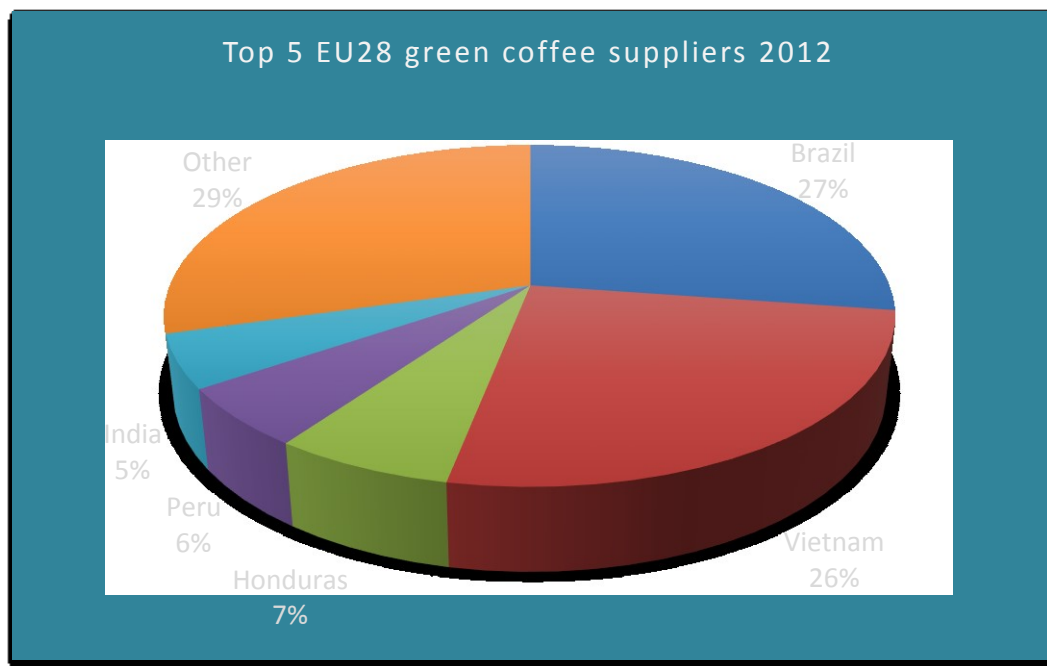
Imports of green, not decaffeinated coffee into the EU28 (excluding intra-EU trade) by main origins						
	2011		2012		2013	
	bags	%	bags	%	bags	%
Brazil	14.678.162	32,0	12.711.232	27,3	13.395.995	28,6
Vietnam	9.076.962	19,8	11.970.522	25,7	10.974.765	23,5
Honduras	2.515.220	5,5	3.140.923	6,8	2.837.088	6,1
Indonesia	1.992.702	4,3	1.994.040	4,3	2.781.382	5,9
Peru	2.489.995	5,4	2.615.155	5,6	2.478.210	5,3
Colombia	1.788.583	3,9	1.685.947	3,6	2.201.523	4,7
India	2.698.988	5,9	2.351.910	5,1	2.122.855	4,5
Uganda	1.840.773	4,0	1.615.952	3,5	2.116.038	4,5
Ethiopia	1.753.392	3,8	1.605.250	3,5	1.450.562	3,1
China	262.295	0,6	673.545	1,4	723.645	1,5
Guatemala	741.012	1,6	829.125	1,8	631.088	1,3
Tanzania	486.790	1,1	373.255	0,8	583.887	1,2
Mexico	336.063	0,7	467.530	1,0	549.262	1,2
Kenya	461.678	1,0	506.333	1,1	492.303	1,1
El Salvador	762.248	1,7	397.963	0,9	439.675	0,9
Nicaragua	447.790	1,0	405.880	0,9	413.832	0,9
Côte d'Ivoire	345.262	0,8	438.973	0,9	369.317	0,8
Cameroon	480.027	1,0	421.603	0,9	359.180	0,8
Costa Rica	252.667	0,6	293.735	0,6	327.988	0,7
Papua New Guinea	544.548	1,2	523.633	1,1	265.155	0,6
Others	1.952.013	4,3	1.483.657	3,2	1.263.670	2,7
EU28 excl. intra-EU	45.907.170	100,0	46.506.163	100,0	46.777.420	100,0

Source: Eurostat

For quite a few years, Brazil and Vietnam have consistently been the top-two suppliers. The third position has changed over time. Traditionally, this fell to Colombia, but changed to Indonesia in 2009 and 2010, to India in 2011, and to Honduras in 2012 and 2013. In 2013 Brazil continued to be the major green coffee supplier to the

EU with a higher volume of 13,4 million bags (+685.000 bags) and market share (+1,3 percentage points). Vietnam retained its position as second supplier, with a lower volume of close to 12 million bags (-1 million bags) and import share (- 2,3 percentage points). As mentioned, Honduras took third spot again in 2013, albeit with a lower volume: -300.000 bags. The top-five was completed by Peru and Colombia. The last-mentioned country took over the fifth spot from India and seems to be recovering some of the ground lost because of its drop in production. Volume changes that appear small from the EU perspective are significant for the countries concerned. For example, Indonesia experienced a 39% volume increase, Colombia 31%, and Tanzania 56%.

The next two graphs illustrate the changes in the 'top 5':



Imports by type of coffee for the EU are now included in the European chapter. This is because data for each individual country are becoming less easy to determine. For intra-EU trade, the Eurostat country statistics do not reveal the country of production of green coffee. When arriving from the countries with major coffee ports, the origin may be recorded in the statistics as - say - Germany or Belgium. In many cases the share of the intra-EU trade is so high that no meaningful assessment can be made of the types of coffee imported. In order to have some idea of development in the EU as a whole, the following table has been added to this chapter:

EU28 imports per type of coffee - in % -		
	2012	2013
Arabicas	62,4	62,8
Brazilian Naturals	30,8	31,8
Colombian Milds	5,5	7,0
Other Milds	26,1	24,0
Robustas	37,4	37,1
Other/Unknown	0,1	0,1
Total	100,0	100,0

Source: Eurostat; due to rounding the total may differ from the sum of the items.

The overall ratio Arabicas/Robustas has shifted fractionally towards Arabicas. Within the Arabica group the increase of Colombian Milds can be attributed mainly to the recovery of production in and exports from Colombia.

The EU is not only an important importer of green coffee, but also a significant exporter of finished products. The EU imports of green decaffeinated coffee and regular roasted coffee are modest compared to the exports of the same products while the imports and the exports of decaffeinated roasted coffee and coffee extracts (soluble coffee) are fairly evenly matched.

EU28 imports and exports of green coffee and (semi)finished products from non-EU origins/to non-EU destinations - in tons -						
	2011		2012		2013	
	Import	Export	Import	Export	Import	Export
Green coffee (09011100)	2.754.430	19.600	2.790.370	21.717	2.806.565	28.384
Green coffee, decaffeinated (09011200)	3.512	101.370	3.075	97.325	6.210	105.246
Roasted coffee (09012100)	35.488	81.069	38.540	89.022	41.193	98.557
Roasted coffee, decaffeinated (09012200)	3.567	3.485	3.531	2.811	4.019	2.570
Coffee extracts (21011100)	42.002	40.096	51.106	43.664	48.615	45.114

Source: Eurostat

Compared to 2012 the re-exports in 2013 of green coffee increased by 30%. The **exports** of green decaffeinated coffee decreased (8%). Exports of roasted coffee were higher for regular (+11%) but lower for decaffeinated (-9%). Soluble coffee exports increased modestly (+3%). Green decaffeinated **imports** doubled (+102%) in 2013 compared to 2012. Imports of roasted coffee increased for regular coffee (+7%) as well as for decaffeinated coffee (-14%). Imports of soluble coffee decreased somewhat with 5%.

Looking in some more detail at the EU exports of finished products, in the years 2011-2013 the twenty main destinations of roasted coffee (non-decaffeinated plus decaffeinated), listed according to their ranking in 2013, were:

EU28 exports of roasted coffee (incl. decaf) to non-EU destinations - in tons and % -						
	2011		2012		2013	
	tons	%	tons	%	tons	%
Russian Federation	11.433	13,5	11.463	12,5	14.203	14,0
Ukraine	9.943	11,8	12.107	13,2	13.302	13,2
United States	12.540	14,8	11.040	12,0	10.671	10,6

Switzerland	8.715	10,3	9.656	10,5	10.566	10,4
Australia	4.290	5,1	6.169	6,7	6.673	6,6
Norway	4.209	5,0	4.924	5,4	5.502	5,4
Canada	3.699	4,4	3.981	4,3	4.009	4,0
Belarus	1.504	1,8	1.917	2,1	2.265	2,2
United Arab Emirates	1.482	1,8	1.825	2,0	2.117	2,1
Turkey	1.805	2,1	1.811	2,0	2.099	2,1
Israel	1.545	1,8	1.677	1,8	1.995	2,0
South Korea	1.536	1,8	1.597	1,7	1.889	1,9
Albania	1.587	1,9	1.672	1,8	1.862	1,8
Japan	1.201	1,4	1.392	1,5	1.803	1,8
Bosnia and Herzegovina	1.556	1,8	1.763	1,9	1.586	1,6
China	1.068	1,3	1.158	1,3	1.383	1,4
South Africa	1.106	1,3	1.226	1,3	1.124	1,1
Iceland	837	1,0	1.124	1,2	1.119	1,1
Ceuta	1.136	1,3	1.336	1,5	1.110	1,1
Serbia	866	1,0	873	1,0	1.024	1,0
Others	12.499	14,8	15.331	16,7	16.960	16,8
Total external trade	84.555	100,0	91.833	100,0	101.127	100,0

Source: Eurostat

In 2013 total exports of roasted coffee (including decaffeinated coffee) to non-EU destinations increased by 10,1% in volume compared to the previous year. The Russian Federation overtook Ukraine as the largest non-EU destination. These were followed by two other destinations roughly in the same order of magnitude: the United States and Switzerland.

Regarding the EU exports of soluble coffee (officially: extracts, essences and concentrates of coffee) to non-EU destinations, the total volume increased by 3,3%. In 2013 the three largest clients remained the Russian Federation, Ukraine and Australia. The growing share of the Russian Federation in EU soluble coffee exports (25,6% in 2013) is beginning to approach that of 2010 (33%). South Africa remained the fourth destination in 2013 and Egypt entered the top-5 with an almost tripled volume. Listed according to their 2013 ranking, the ten largest destinations by volume in the three most recent years were:

EU28 exports of soluble coffee to non-EU destinations (HS 21011100)						
- in tons and % -						
	2011		2012		2013	
	tons	%	tons	%	tons	%
Russian Federation	8.481	21,2	9.897	22,7	11.569	25,6
Ukraine	9.192	22,9	8.970	20,5	8.335	18,5
Australia	3.870	9,7	3.737	8,6	3.923	8,7
South Africa	1.190	3,0	2.709	6,2	2.989	6,6
Egypt	203	0,5	780	1,8	2.131	4,7
United States	2.185	5,4	2.581	5,9	1.772	3,9
Norway	1.301	3,2	1.376	3,2	1.409	3,1
Switzerland	1.735	4,3	1.696	3,9	1.355	3,0
Canada	1.263	3,1	1.019	2,3	1.350	3,0
Israel	1.337	3,3	1.437	3,3	1.251	2,8
Others	9.340	23,3	9.464	21,7	9.029	20,0
Total external trade	40.096	100,0	43.664	100,0	45.114	100,0

Source: Eurostat

Several coffee-producing countries have a sizeable production and export of soluble coffee. The following table, giving EU imports of soluble coffee from the five main non-EU origins, illustrates this: all but one of the five largest suppliers are coffee producing countries. Overall volume decreased by almost 5%. In 2013 the top-

three remained unchanged: Ecuador, Brazil and Switzerland. Colombia and Côte d'Ivoire completed the top 5. India, fourth supplier in 2012, dropped to sixth place in 2013.

EU28 imports of soluble coffee from non-EU origins (HS 21011100) - in tons and % -						
	2011		2012		2013	
	tons	%	tons	%	tons	%
Ecuador	12.705	30,2	17.404	34,1	16.639	34,2
Brazil	9.172	21,8	13.636	26,7	12.010	24,7
Switzerland	5.983	14,2	5.022	9,8	6.223	12,8
Colombia	3.828	9,1	3.291	6,4	3.088	6,4
Côte d'Ivoire	2.131	5,1	3.277	6,4	2.939	6,0
Others	8.183	19,5	8.476	16,6	7.716	15,9
Total external trade	42.002	100,0	51.106	100,0	48.615	100,0

Source: Eurostat

Finally in this section some data on the value of imports and exports of green, roasted and soluble coffee:

Value of EU28 imports and exports of green, roasted and soluble coffee - in mln EUR -									
	Green		Green decaf		Roasted		Roasted decaf		Soluble
Imports	2012	2013	2012	2013	2012	2013	2012	2013	2012 2013
From non-EU origins	7.887	6.032	11	15	1.119	1.225	116	137	422 387
From EU origins	8.925	6.696	174	126	3.989	3.989	237	265	1.877 1.749
Exports	2012	2013	2012	2013	2012	2013	2012	2013	2012 2013
To non-EU destinations	87	94	353	323	682	728	26	23	523 489
To EU destinations	1.363	937	615	532	3.972	4.069	184	202	1.933 1.713

Source: Eurostat

These data underline the economic relevance of the coffee sector for the EU food and drinks industry and trade balance. The value of the intra-EU trade of finished coffee products (roasted and soluble coffee) in 2013 was EUR 4,3 billion. In comparison, the value of exports to non-EU destinations of finished coffee products was much smaller, but still represents a relevant contribution to the EU export performance: EUR 1,2 billion. According to ICO data, the share of the EU in the value of imports (C.I.F.) of all forms of coffee by importing countries from all sources in the 12-month period June 2012/July 2013 was close to 66%, making the EU a significant trading partner of the coffee exporting countries.

2. PRODUCTION

The following table is a summary of the Eurostat Prodcom statistics over calendar years 2012 and 2013, summarising production of decaffeinated green, roasted, roasted decaffeinated and soluble coffee in volume and value.

Production of green decaffeinated, roasted and soluble coffee in selected EU and EFTA countries - in tons -				
	PRCCODE - 10831130 - Decaffeinated coffee, not roasted.	PRCCODE - 10831150 - Roasted coffee, not decaffeinated.	PRCCODE - 10831170 - Roasted decaffeinated coffee.	PRCCODE - 10831240 - Extracts, essences and concentrates, of coffee, and preparations with a basis of these extracts, essences or concentrates or with a basis of coffee.

	2012	2013	2012	2013	2012	2013	2012	2013
EU28 TOTAL	251.680	244.375	5.617.828	1.813.529	83.950	79.941	331.419	326.320
Austria	0	0	11.425	10.635	75	51	11.030	0
Belgium	0	0	69.652	50.369	6.006	4.106	0	0
Bulgaria	0	0	11.975	3.163	122	0	209	183
Croatia	0	0	9.814	10.885	21	25	117	106
Denmark	0	0	18.352	17.328	0	0	0	0
Estonia	0	0	309	443	0	0	0	0
Finland	0	0	49.701	45.854	0	0	0	0
France	0	0	171.065	160.841	7.387	5.395	0	0
Germany	218.338	209.588	522.711	532.541	22.034	22.176	95.644	92.475
Greece	0	0	13.469	13.411	0	0	0	0
Hungary	0	0	0	0	0	0	22.576	0
Iceland	0	0	892	1.102	0	0	0	0
Italy	12.108	11.791	344.549	374.515	22.721	21.371	2.709	3.267
Lithuania	0	0	159	164	0	0	0	0
Netherlands	0	0	117.284	103.508	0	0	0	0
Norway	0	0	34.562	29.184	157	199	0	0
Poland	0	0	52.854	35.209	0	0	33.548	33.441
Portugal	0	0	39.183	38.603	1.833	1.955	3.125	0
Romania	0	0	20.216	14.421	0	0	0	0
Spain	21.101	22.672	112.656	115.100	16.277	17.425	43.688	29.544
Sweden	0	0	3.860.535	107.889	0	0	0	0
United Kingdom	0	0	24.784	25.374	1.100	1.284	0	60.823

Source: Eurostat

Note: The product codes are those of NACE rev 2.

Production of green decaffeinated, roasted and soluble coffee in selected EU and EFTA countries - in million EUR -								
	PRCCODE - 10831130 - Decaffeinated coffee, not roasted.		PRCCODE - 10831150 - Roasted coffee, not decaffeinated.		PRCCODE - 10831170 - Roasted decaffeinated coffee.		PRCCODE - 10831240 - Extracts, essences and concentrates, of coffee, and preparations with a basis of these extracts, essences or concentrates or with a basis of coffee.	
	2012	2013	2012	2013	2012	2013	2012	2013
EU28 TOTAL	287	253	10557	9661	585	535	2981	2862
France	0	0	1433	1128	63	25	0	0
Austria	0	0	73	68	1	0	22	0
Belgium	0	0	496	395	52	40	0	0
Bulgaria	0	0	52	10	1	0	1	1
Croatia	0	0	72	67	0	0	0	0
Czech Republic	0	0	0	38	0	0	0	0
Denmark	0	0	97	82	0	0	0	0
Estonia	0	0	1	1	0	0	0	0
Finland	0	0	361	321	0	0	0	0
Germany	190	174	1617	1409	102	81	629	586
Greece	0	0	93	99	0	0	0	0

Hungary	0	0	0	0	0	0	96	0
Iceland	0	0	9	11	0	0	0	0
Italy	15	11	3094	3249	165	188	22	26
Latvia	0	0	9	9	0	0	0	0
Lithuania	0	0	2	2	0	0	0	0
Norway	0	0	256	214	3	2	0	0
Poland	0	0	240	151	0	0	170	168
Portugal	0	0	274	275	14	16	11	0
Romania	0	0	104	79	0	0	0	0
Spain	81	68	760	765	125	122	235	224
Sweden	0	0	472	439	0	0	0	0
United Kingdom	0	0	208	212	11	13	0	854

Source: Eurostat

Note: The product codes are those of NACE rev 2. These categories are not the same as those of the Harmonised System used for external trade data.

Only those countries for which at least some data are available have been included in the tables. We repeat our *caveat*: the Prodcom statistics need to be used with care. For a number of countries data are not published for reasons of confidentiality or too high level of estimates. Sometimes only volumes are reported but no values or vice-versa. Absence of a country or 'zero' reporting therefore can mean 'unavailable' or 'confidential' or 'no production'. Occasionally very different values are reported for similar volumes of production. For all of these reasons we present the data 'as is' and refrain from drawing conclusions.

KEY NATIONAL DATA

1. SUMMARY IMPORT STATISTICS EU MEMBERS 2013 (IN TONS)

Austria					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	15.188	Italy	13.689	Brazil	3.781
Vietnam	3.328	Germany	13.349	Germany	341
India	2.881	Greece	11.148	France	312
Brazil	1.678	Romania	2.907	Hungary	209
Indonesia	780	Hungary	679	United Kingdom	199
Others	2.409	Others	1.314	Others	404
Total	26.264	Total	43.086	Total	5.245
Belgium					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	70.258	Germany	10.275	Germany	1.381
Vietnam	49.739	Netherlands	5.611	Brazil	933
Honduras	24.873	France	4.264	Netherlands	816
Peru	19.692	Switzerland	2.004	France	754
Uganda	19.084	Luxembourg	815	Colombia	372
Others	104.393	Others	2.969	Others	541
Total	288.039	Total	25.939	Total	4.797
Bulgaria					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	5.755	Poland	1.721	Brazil	552
Indonesia	4.716	Italy	1.601	Germany	329
Greece	3.423	Germany	910	Greece	244
Germany	1.884	Romania	499	France	100
Italy	1.666	Slovakia	254	Poland	94
Others	6.032	Others	880	Others	291
Total	23.474	Total	5.865	Total	1.609
Croatia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	5.640	Italy	1.955	Germany	372
Vietnam	4.393	Slovenia	1.614	Poland	222
India	3.573	Germany	159	Brazil	206
Italy	451	United Kingdom	43	Spain	182
Cameroon	425	Spain	42	Ecuador	116
Others	1.598	Others	74	Others	227
Total	16.079	Total	3.887	Total	1.325

Cyprus					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	1.462	Greece	171	Greece	911
Greece	20	Germany	158	Germany	83
Ethiopia	18	Italy	63	Austria	71
Mexico	14	United Kingdom	33	Netherlands	60
Netherlands	9	Switzerland	21	Poland	56
Others	3	Others	70	Others	146
Total	1.527	Total	516	Total	1.329
Czech Republic					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	5.010	Germany	5.189	Germany	6.240
Vietnam	2.864	Poland	4.678	United Kingdom	3.277
Honduras	1.680	Austria	1.568	Spain	1.436
Indonesia	1.329	Italy	856	Poland	817
Sierra Leone	886	Slovakia	774	Switzerland	353
Others	5.548	Others	2.360	Others	800
Total	17.316	Total	15.424	Total	12.923
Denmark					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	4.243	Sweden	13.306	Germany	931
Uganda	1.948	Netherlands	7.159	Netherlands	462
Vietnam	1.615	Poland	2.237	France	443
Colombia	1.441	Germany	1.522	United Kingdom	215
Sweden	1.235	Hungary	357	Switzerland	168
Others	6.834	Others	962	Others	654
Total	17.314	Total	25.542	Total	2.872
Estonia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	40	Finland	3.443	Lithuania	242
Colombia	38	Latvia	640	India	113
Netherlands	21	Lithuania	501	Sweden	40
Lithuania	6	Italy	242	Switzerland	16
Czech Republic	3	Denmark	92	Latvia	15
Others	8	Others	321	Others	24
Total	115	Total	5.238	Total	449
Finland					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	29.928	Netherlands	5.264	Switzerland	840
Colombia	11.754	Sweden	1.439	Germany	237
Honduras	3.720	Germany	1.170	Sweden	217
Kenya	2.413	Italy	193	Hungary	15
Tanzania	2.404	Denmark	186	France	13
Others	12.701	Others	194	Others	22
Total	62.920	Total	8.447	Total	1.345

France					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	44.665	Switzerland	24.662	Germany	6.389
Vietnam	42.540	Germany	18.457	United Kingdom	2.202
Germany	24.509	Italy	16.035	Belgium	1.744
Belgium	18.906	Belgium	15.378	Spain	1.499
Indonesia	13.918	Czech Republic	5.773	Switzerland	897
Others	93.579	Others	11.986	Others	2.904
Total	238.118	Total	92.291	Total	15.635
Germany					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	321.493	Italy	20.990	Belgium	6.855
Vietnam	221.929	Poland	16.650	Ecuador	5.862
Peru	88.679	Switzerland	7.732	Netherlands	4.087
Honduras	85.005	Netherlands	6.536	United Kingdom	3.920
Indonesia	68.102	United Kingdom	3.843	Poland	2.905
Others	331.167	Others	8.568	Others	8.086
Total	1.116.374	Total	64.319	Total	31.714
Greece					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	19.597	Italy	4.594	Spain	3.519
Vietnam	4.649	Portugal	1.130	Cote d'Ivoire	2.890
India	3.198	Germany	1.103	Germany	2.509
Indonesia	2.042	Belgium	407	Sweden	993
Italy	982	Spain	351	Italy	611
Others	3.165	Others	846	Others	2.052
Total	33.634	Total	8.431	Total	12.573
Hungary					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	1.824	Slovakia	8.179	Brazil	1.916
Italy	378	Austria	1.732	Spain	1.695
Netherlands	275	Germany	1.152	Poland	583
India	80	Italy	814	Germany	556
Vietnam	56	Netherlands	274	India	148
Others	186	Others	831	Others	365
Total	2.799	Total	12.981	Total	5.263
Ireland					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
United Kingdom	1.291	United Kingdom	1.719	United Kingdom	2.157
Brazil	730	Germany	687	Netherlands	81
Nicaragua	511	United States	86	Germany	42
Netherlands	422	Lithuania	69	Poland	9
Colombia	366	Belgium	63	China	0
Others	1.399	Others	132	Others	0
Total	4.718	Total	2.756	Total	2.289

Italy					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	152.082	France	3.629	Spain	1.213
Vietnam	108.656	Germany	2.603	Germany	671
India	64.229	Switzerland	1.583	France	489
Indonesia	37.785	Spain	1.007	Switzerland	445
Uganda	28.478	Portugal	519	Netherlands	186
Others	114.442	Others	1.589	Others	793
Total	505.672	Total	10.929	Total	3.798
Latvia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	743	Lithuania	1.603	Lithuania	553
Belgium	545	Poland	925	India	267
Poland	478	Estonia	603	Poland	148
Italy	194	Sweden	585	Cyprus	27
Netherlands	172	Italy	286	Spain	17
Others	397	Others	592	Others	48
Total	2.528	Total	4.594	Total	1.060
Lithuania					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	288	Germany	4.381	Germany	380
Brazil	78	Latvia	1.787	Brazil	341
Italy	33	Italy	1.606	Poland	188
Poland	28	Estonia	1.606	India	135
Netherlands	23	Finland	1.301	United Kingdom	117
Others	40	Others	3.523	Others	234
Total	489	Total	14.204	Total	1.395
Luxembourg					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Belgium	444	Germany	9.241	Belgium	187
Germany	132	Belgium	1.647	Germany	126
France	43	Netherlands	1.136	Austria	5
Italy	36	Italy	1.081	Netherlands	3
Colombia	18	Poland	646	France	2
Others	5	Others	610	Others	0
Total	677	Total	14.362	Total	322
Malta					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Switzerland	19	Italy	188	United Kingdom	212
Italy	4	United Kingdom	39	Netherlands	91
Belgium	3	Spain	17	Italy	26
United Kingdom	0	Poland	4	France	8
Andorra	0	Portugal	2	Spain	1
Others	0	Others	4	Others	0
Total	26	Total	253	Total	338

Netherlands					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	13.223	Germany	19.289	France	1.088
Belgium	12.210	Luxembourg	2.669	Brazil	749
Germany	7.624	Italy	2.176	Ecuador	606
Honduras	5.571	Poland	1.870	Belgium	436
Others	17.991	Others	3.201	Others	1.342
Total	74.780	Total	48.781	Total	6.222
Vietnam	13.223	Germany	19.289	France	1.088
Poland					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	65.661	Germany	29.932	Germany	8.057
Vietnam	8.869	United Kingdom	2.271	Ecuador	7.518
Uganda	3.169	Czech Republic	1.274	United Kingdom	2.359
Brazil	3.062	Denmark	1.181	Spain	2.043
Laos	1.463	Italy	930	Israel	1.051
Others	4.746	Others	3.701	Others	3.188
Total	86.971	Total	39.289	Total	24.215
Portugal					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	13.214	Spain	2.446	Spain	1.130
Spain	6.699	Italy	2.266	Germany	465
Brazil	6.382	France	1.381	France	149
Uganda	5.564	Germany	809	United Kingdom	88
Cameroon	3.704	Switzerland	87	Italy	15
Others	16.573	Others	111	Others	9
Total	52.136	Total	7.099	Total	1.856
Romania					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	8.206	Germany	9.087	Brazil	1.230
Brazil	1.806	Bulgaria	3.962	Spain	505
Uganda	1.742	Italy	3.819	Germany	503
Greece	1.695	Poland	2.336	Poland	491
Colombia	1.517	Netherlands	819	Vietnam	394
Others	6.313	Others	2.153	Others	833
Total	21.279	Total	22.175	Total	3.956
Slovakia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Belgium	1.942	Germany	16.658	Czech Republic	1.377
Germany	1.178	Hungary	4.561	Poland	583
Hungary	665	Poland	3.267	Germany	410
Vietnam	565	Czech Republic	2.495	Spain	356
Czech Republic	253	Austria	987	Switzerland	228
Others	906	Others	2.953	Others	104
Total	5.510	Total	30.921	Total	3.058

Slovenia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	4.595	Hungary	1.607	Germany	233
India	2.159	Italy	1.240	Austria	63
Vietnam	2.026	Croatia	274	Italy	31
Italy	777	Austria	238	Switzerland	13
Tanzania	445	Bosnia and Herzegovina	212	Poland	12
Others	1.323	Others	340	Others	32
Total	11.324	Total	3.910	Total	384
Spain					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	128.719	Germany	5.110	France	4.884
Brazil	38.388	Portugal	5.080	Germany	2.225
Germany	29.446	France	1.719	Romania	1.123
Colombia	13.297	Italy	1.673	United Kingdom	755
Uganda	10.586	Netherlands	740	Netherlands	444
Others	45.225	Others	1.133	Others	741
Total	265.661	Total	15.455	Total	10.171
Sweden					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	41.723	Netherlands	6.380	Switzerland	1.191
Peru	11.283	Germany	2.743	Germany	813
Colombia	7.627	Denmark	1.355	Czech Republic	763
Honduras	6.180	Switzerland	997	United Kingdom	302
Kenya	5.623	Italy	951	France	224
Others	31.604	Others	2.238	Others	634
Total	104.040	Total	14.663	Total	3.927
United Kingdom					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	38.787	Italy	7.019	Germany	9.196
Brazil	30.999	Germany	5.777	Brazil	3.502
Indonesia	22.483	Netherlands	5.399	Netherlands	2.602
Colombia	18.366	Belgium	2.058	Ecuador	2.319
Honduras	6.911	Ireland	1.809	France	1.553
Others	30.090	Others	4.454	Others	7.566
Total	147.637	Total	26.516	Total	26.738

Source: Eurostat

Note: data are in tons and refer to imports from all origins

2. CONSUMPTION

Total coffee consumption - in 1000 bags of 60 kg -			
	July/June		
	2010/11	2011/12	2012/13
<i>European Union</i>	40.700	40.575	41.630
Austria	1.035	1.153	1.250
Belgium	933	866	1.436
Bulgaria	369	361	419
Croatia	373	367	361
Cyprus	76	80	88
Czech Republic	528	644	662
Denmark	781	789	812
Estonia	80	91	127
Finland	1.110	1.045	1.082
France	5.704	6.023	5.605
Germany	9.057	9.088	8.777
Greece	1.043	1.009	1.116
Hungary	234	254	239
Ireland	162	205	196
Italy	5.808	5.571	5.695
Latvia	103	97	102
Lithuania	207	182	182
Luxembourg	231	202	211
Malta	14	18	22
Netherlands	1.121	1.185	1.682
Poland	2.151	1.963	1.794
Portugal	824	850	858
Romania	759	808	873
Slovakia	341	317	197
Slovenia	211	193	188
Spain	3.094	3.328	3.624
Sweden	1.196	1.104	1.211
United Kingdom	3.157	2.782	2.822

Source: ICO

Note: the ICO calculates consumption as disappearance: imports minus re-exports plus or minus stock changes.

Per capita coffee consumption - in kg -			
	2010	2011	2012
<i>European Union</i>	4,89	4,82	4,84
Austria	6,45	7,95	9,00
Belgium	4,78	5,09	4,96
Bulgaria	3,21	2,94	3,10
Croatia	5,11	5,10	5,02
Cyprus	4,03	4,33	4,53
Czech Republic	2,67	3,24	3,86
Denmark	8,72	8,20	8,60
Estonia	4,84	3,10	4,84
Finland	12,07	12,17	12,00
France	5,42	5,63	5,43
Germany	6,72	6,85	6,40
Greece	5,37	5,52	5,81

Hungary	2,25	1,08	1,52
Ireland	2,15	2,37	2,80
Italy	5,73	5,62	5,63
Latvia	2,83	2,93	2,95
Lithuania	4,35	3,55	3,66
Luxembourg	27,33	24,59	24,40
Malta	1,72	2,17	2,93
Netherlands	4,86	3,27	4,96
Poland	3,39	3,20	3,04
Portugal	4,60	4,82	4,73
Romania	2,18	2,21	2,34
Slovakia	3,72	4,28	2,21
Slovenia	6,00	6,05	5,36
Spain	4,20	4,06	4,41
Sweden	7,81	7,14	7,31
United Kingdom	3,03	2,81	2,80

Source: ICO

Note: the ICO calculates consumption as disappearance: imports minus re-exports plus or minus stock changes. This may lead to statistical anomalies, as is illustrated by the unrealistically high per capita consumption data of Luxembourg. This is likely caused by important volumes of roasted and instant coffee purchased by tourists and border region inhabitants. Such purchases are not included in the export statistics, thus giving a false impression of the volume consumed locally.

EU VAT AND EXCISE DUTIES

ROASTED, NON-DECAFFEINATED COFFEE, UNLESS INDICATED OTHERWISE		
COUNTRY	VAT%	EXCISE DUTIES
Austria	10	
Belgium	6	Green: EUR 0,1983/kg; roasted 0,2479/kg; soluble 0,6941/kg
Bulgaria	20	
Croatia	25	Roasted: HRK 6 /kg net weight; extracts, essences and concentrates: HRK 20/kg net weight (for coffee extracts: HRK 20/kg dry matter); preparations of coffee, coffee contained in the final product: HRK 20/kg net weight
Cyprus	5	
Czech Republic	15	
Denmark	25	Green: DKK 5,95/kg; roasted: DKK 7,14/kg; soluble DKK 15,47/kg
Estonia	20	
Finland	14	
France	5,5	
Germany	7	Roasted: EUR 2,19/kg; soluble EUR 4,78/kg; products containing roasted or instant: ranging from EUR 0,12 to EUR 3,83 per kg depending on roasted or instant coffee content
Greece	13	
Hungary	27	
Ireland	0	
Italy	10	
Latvia	21	EUR 142,29 per 100 kilograms of pure coffee
Lithuania	21	
Luxembourg	3	
Malta	0	
Netherlands	6	
Poland	23	
Portugal	23	
Romania	24	Green: EUR 153/ton; roasted: EUR 225/ton; soluble: EUR 900/ton
Slovakia	20	
Slovenia	9,5	
Spain	10	
Sweden	12	
United Kingdom	0	

Source: DG External Trade Export Helpdesk website as at 29 July 2014

Up-to-date information on VAT and excise duties can be found on the European Commission Export Helpdesk website <http://exporthelp.europa.eu/>. Please note that Indirect taxes' rates and exemptions are established by the Member States' legislation, therefore full accuracy can only be obtained by consulting official sources. No responsibility can be accepted by the ECF for any inadvertent errors or omissions.