

European Coffee Report 2014/15

European chapter and key national
data



European Coffee Federation

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INTRODUCTION

This is the thirty-sixth issue of the 'European Coffee Report'. The European Coffee Federation (ECF) continues this series with the report over 2014/15. Unfortunately, we are unable to present country chapters as we did until a few years ago. It has become increasingly difficult for many national associations to obtain data from their national statistical offices. While we review the situation and reflect on the future format of the European Coffee Report, we hereby present a limited version with the European data and a few key national statistics. The European Coffee Report is available only in electronic format on the ECF website.

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EUROPEAN COFFEE FEDERATION



EUROPEAN COFFEE FEDERATION (ECF)

AVENUE DES NERVIENS 9-31, FIFTH FLOOR

1040 BRUSSELS

BELGIUM

[E] ECF@ECF-COFFEE.ORG

[W] WWW.ECF-COFFEE.ORG

NOTE ON THE TABLES

Bags are bags of 60 kilos

Tons are metric tons

In these reports we will gradually 'go metric'; the data in bags will be phased out.

The recalculation of roasted and soluble coffee uses the conversion factors as approved under the International Coffee Agreement 2007 (ED 2123/11 of 20 October 2011):

- from roasted to green: multiply by 1,19
- from soluble to green: multiply by 2,6
- from green decaffeinated to green: multiply by 1,05
- from roasted decaffeinated to green: multiply by 1,25
- from soluble decaffeinated to green: multiply by 2,73.

Green coffee equivalent is the sum total of the volume of green, green decaffeinated, roasted and soluble coffee recalculated to green coffee with the above conversion factors.

In the notation of figures, the convention of continental Europe is followed:

- thousands are separated by a dot (.)
- the decimal sign is the comma (,)

For large numbers the so-called 'short scale' is used: 10^6 = one million, 10^9 = one billion, 10^{12} = one trillion.

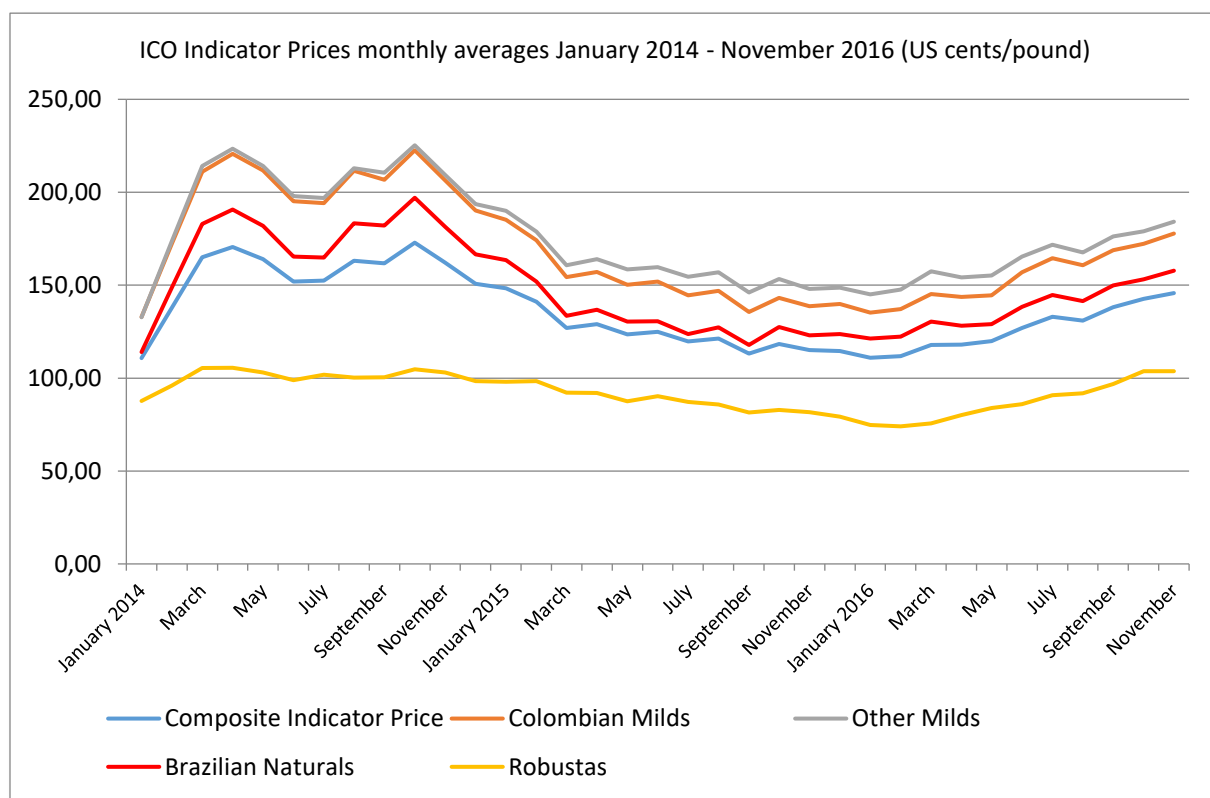
Abbreviations of currencies are those used for international banking purposes, based on ISO standards.

Eurostat import figures may differ from those from national sources

Distribution of green coffee imports by types of coffee is based on the following grouping of coffee producing countries applied by the International Coffee Organization:

	Arabicas		Robustas
Colombian Milds	Other Milds	Brazilian Naturals	
Colombia	Bolivia	Brazil	Angola
Kenya	Burundi	Ethiopia	Benin
Tanzania	Costa Rica	Paraguay	Cameroon
	Cuba		Central African Rep.
	Dominican Republic		Congo
	Ecuador		Congo Democratic Rep.
	El Salvador		Cote d'Ivoire
	Guatemala		Equatorial Guinea
	Haiti		Gabon
	Honduras		Ghana
	India		Guinea
	Jamaica		Indonesia
	Malawi		Liberia
	Mexico		Madagascar
	Nicaragua		Nigeria
	Panama		Philippines
	Papua New Guinea		Sierra Leone
	Peru		Sri Lanka
	Rwanda		Thailand
	Timor-Leste		Togo
	Venezuela		Trinidad and Tobago
	Zambia		Uganda
	Zimbabwe		Vietnam

ICO INDICATOR PRICES



The calculation of the ICO composite indicator price is weighted as follows (latest: ICO document ICC 105-17 Add 2):

From March 2011 to September 2013:

Colombian Milds	12%
Other Milds	23%
Brazilian Naturals	31%
Robustas	34%

From October 2013:

Colombian Milds:	9%
Other Milds:	24%
Brazilian Naturals:	31%
Robustas:	36%

From October 2015:

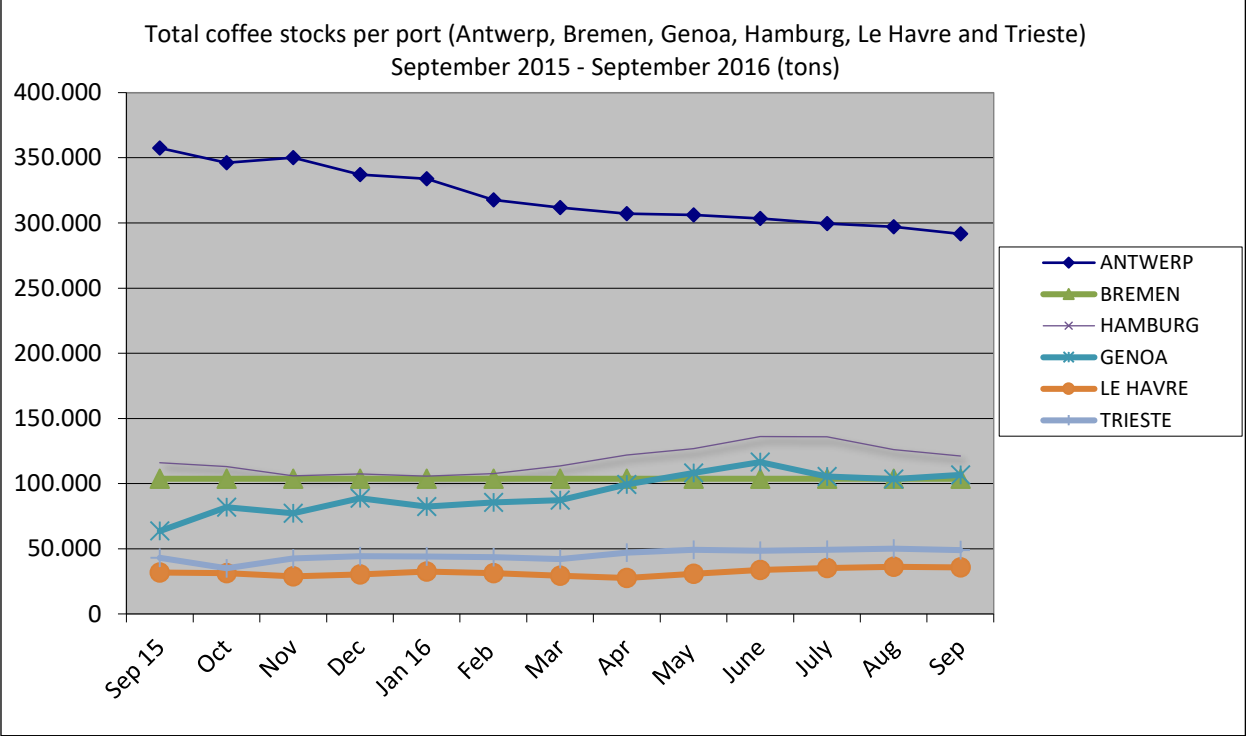
Colombian Milds:	10%
Other Milds:	23%
Brazilian Naturals:	30%
Robustas:	37%

GREEN COFFEE STOCKS IN MAJOR EUROPEAN COFFEE PORTS

Volumes are in tons.

The ports covered are: Antwerp, Bremen, Hamburg, Genoa, Le Havre and Trieste.

Stocks include ICE certified stocks as well as non-exchange stocks. The data are supplied by warehousing and port organisations in the listed port areas and have been compiled by ECF.



THE EUROPEAN COFFEE MARKET IN 2014/15

1. IMPORTS AND EXPORTS

The traditional division between 'Western Europe' and 'Central and Eastern Europe' has changed over time with the increasing EU membership. The terms 'Western Europe' and 'Central and Eastern Europe' are not strictly defined, and the inclusion of a country in one or the other group has always been somewhat arbitrary. We designate EU plus Norway and Switzerland as 'Western Europe'. EU data refer to the 28-member European Union. EU membership was changed on 1 July 2013 with the inclusion of Croatia.

Imports of green coffee into European countries from 2013 to 2015 - in tons and in bags of 60 kilos -						
	2013		2014		2015	
	tons	bags	tons	bags	tons	bags
Austria	25.728	428.805	17.222	287.032	16.226	270.437
Belgium	287.498	4.791.640	263.735	4.395.577	281.010	4.683.502
Bulgaria	23.191	386.508	25.853	430.888	29.544	492.403
Croatia	16.248	270.793	15.364	256.068	16.520	275.333
Cyprus	1.497	24.942	1.927	32.115	1.012	16.862
Czech Republic	18.524	308.727	15.496	258.270	21.130	352.162
Denmark	16.124	268.727	16.535	275.590	16.787	279.777
Estonia	113	1.875	125	2.077	93	1.542
Finland	62.920	1.048.670	61.218	1.020.293	67.711	1.128.517
France	229.927	3.832.122	227.180	3.786.338	212.725	3.545.408
Germany	1.113.864	18.564.392	1.129.724	18.828.740	1.077.432	17.957.192
Greece	33.419	556.987	29.938	498.968	31.846	530.758
Hungary	12.637	210.617	15.621	260.350	4.335	72.257
Ireland	4.632	77.197	5.922	98.700	8.130	135.493
Italy	495.296	8.254.933	526.949	8.782.487	527.893	8.798.215
Latvia	2.527	42.123	3.660	61.005	3.058	50.972
Lithuania	487	8.110	626	10.428	854	14.228
Luxembourg	688	11.465	591	9.848	767	12.775
Malta	24	397	28	468	23	377
Netherlands	74.673	1.244.548	148.846	2.480.762	153.333	2.555.553
Poland	86.660	1.444.328	78.762	1.312.695	103.953	1.732.552
Portugal	48.043	800.718	47.470	791.170	46.180	769.665
Rumania	21.054	350.898	18.425	307.082	17.989	299.823
Slovakia	5.458	90.965	3.843	64.052	4.114	68.560
Slovenia	11.289	188.142	10.969	182.822	11.389	189.815
Spain	255.513	4.258.547	260.535	4.342.255	258.835	4.313.910
Sweden	103.743	1.729.055	101.561	1.692.685	98.898	1.648.293
United Kingdom	144.678	2.411.293	148.757	2.479.290	168.781	2.813.013
<i>EU28 total (incl. intra-EU)</i>	<i>3.096.451</i>	<i>51.607.523</i>	<i>3.176.883</i>	<i>52.948.055</i>	<i>3.180.564</i>	<i>53.009.393</i>
Norway	2.583	43.055	1.846	30.768	3.052	50.874
Switzerland	131.020	2.183.658	133.856	2.230.933	139.537	2.325.620
<i>Western Europe total</i>	<i>3.230.054</i>	<i>53.834.236</i>	<i>3.312.585</i>	<i>55.209.756</i>	<i>3.323.153</i>	<i>55.385.887</i>
Belarus	11.996	199.930	15.427	257.118	15.517	258.617
Bosnia and Herzegovina	24.565	409.414	23.543	392.382	24.490	408.174
Georgia	10.083	168.048	10.093	168.222	11.003	183.375

Montenegro	4.973	82.876	3.917	65.277	3.916	65.273
Russian Federation	259.756	4.329.260	284.786	4.746.438	282.602	4.710.038
Serbia	34.771	579.511	35.668	594.468	30.690	511.497
Ukraine	84.173	1.402.881	77.465	1.291.076	69.305	1.155.078
<i>Central and Eastern Europe total</i>	<i>430.315</i>	<i>7.171.920</i>	<i>450.899</i>	<i>7.514.980</i>	<i>437.523</i>	<i>7.292.053</i>
Europe total	3.660.370	61.006.156	3.763.484	62.724.736	3.760.676	62.677.941

Notes: Figures show imports of green coffee, not decaffeinated for the EU, Norway and Switzerland and imports of coffee in all forms for other countries.

Switzerland: 2015 data are provisional.

Sources: Eurostat for EU; Statistics Norway/Statbank for Norway; Swiss Federal Customs Administration/Swiss-Impex for Switzerland; ICO for other countries.

In calendar year 2015 green coffee imports in Western Europe were 3,32 million tons, virtually unchanged (+0,3%) compared to 3,31 million tons in 2014. The Western European market is heavily dominated by the EU. Green coffee imports into the EU28 – including intra-EU trade – remained essentially the same (+0,1%) at 3,18 million tons.

According to ICO data, imports of coffee from selected Central and Eastern European countries in all forms in 2015 amounted to 0,44 million tons, compared to 0,45 million tons the year before, a drop of 3%.

The 'top 20' sources of EU28 green coffee imports (excluding intra-EU trade) in 2013, 2014 and 2015 were as follows (listed in the order of 2015 imports):

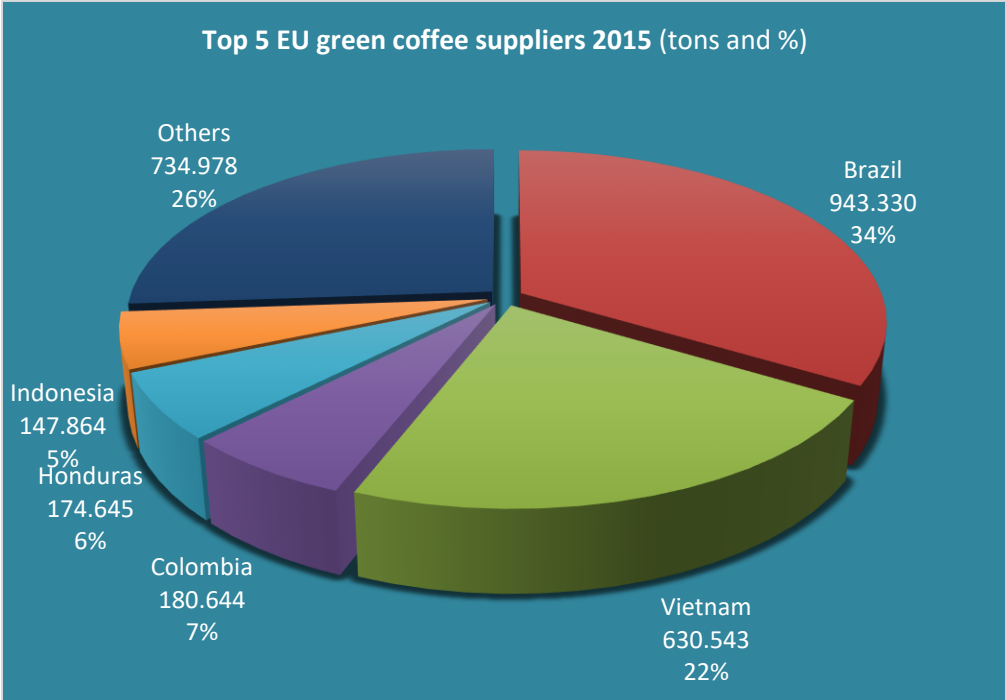
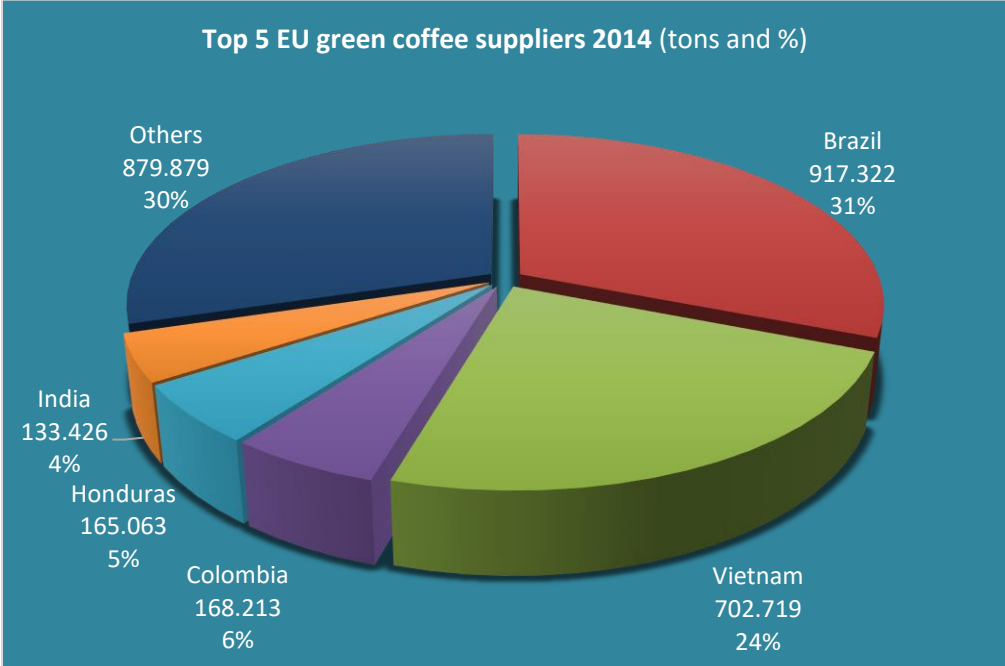
Imports of green, not decaffeinated coffee into the EU28 (excluding intra-EU trade) by main origins						
	2013		2014		2015	
	tons	%	tons	%	tons	%
Brazil	804.935	28,6	917.322	32,4	943.330	33,5
Vietnam	659.147	23,4	702.719	24,8	630.543	22,4
Colombia	132.145	4,7	168.213	5,9	180.644	6,4
Honduras	170.675	6,1	165.063	5,8	174.645	6,2
Indonesia	167.343	6,0	118.151	4,2	147.864	5,3
Uganda	126.991	4,5	131.294	4,6	131.228	4,7
India	127.500	4,5	133.426	4,7	121.245	4,3
Peru	148.757	5,3	116.212	4,1	109.510	3,9
Ethiopia	87.185	3,1	72.811	2,6	73.575	2,6
China	43.395	1,5	33.841	1,2	32.805	1,2
Guatemala	37.968	1,4	30.918	1,1	28.607	1,0
Kenya	29.538	1,1	27.810	1,0	27.294	1,0
Nicaragua	25.113	0,9	23.105	0,8	26.800	1,0
Tanzania	35.218	1,3	24.151	0,9	25.582	0,9
Mexico	32.980	1,2	25.345	0,9	23.682	0,8
Cameroon	21.571	0,8	17.374	0,6	21.826	0,8
Papua New Guinea	15.914	0,6	20.234	0,7	15.471	0,6
Costa Rica	19.862	0,7	16.358	0,6	15.263	0,5
Laos	14.434	0,5	11.326	0,4	13.282	0,5
Côte d'Ivoire	22.160	0,8	17.756	0,6	11.883	0,4
Others	88.294	3,1	59.770	2,1	56.928	2,0
EU28 excl intra-EU	2.811.126	100,0	2.833.197	100,0	2.812.005	100,0

Source: Eurostat

For quite a few years, Brazil and Vietnam have consistently been the top-two suppliers. The third position has changed over time. Traditionally, this fell to Colombia, but changed to Indonesia in 2009 and 2010, to India in

2011, to Honduras in 2012 and 2013, and back to Colombia in 2014 and 2015. In 2015 Brazil continued to be the major green coffee supplier to the EU with a higher volume of 943.330 tons (+26.008 tons compared to 2014) and market share (+3 percentage points). Vietnam retained its position as second supplier, with a lower volume of 630.543 tons (-72.176 tons) and import share (-10 percentage points). Colombia took third spot again in 2015, with a higher volume: +12.431 tons. The top-five was completed by Honduras and Indonesia. The last-mentioned country has had a bit of an up-and-down performance in recent years; in 2015 it has recovered some of the ground lost in 2014 when it was the EU’s seventh supplier. Volume changes that appear small from the EU perspective are sometimes significant for the countries concerned. For example, Cameroon experienced a 26% volume increase, Côte d’Ivoire a 33% drop.

The next two graphs illustrate the changes in the ‘top 5’:



Imports by type of coffee for each individual country are becoming practically impossible to determine with any accuracy. For intra-EU trade, the Eurostat country statistics do not reveal the country of production of green coffee. When arriving from the countries with major coffee ports, the origin may be recorded in the

statistics as - say - Germany or Belgium. In many cases the share of the intra-EU trade is so high that no meaningful assessment can be made of the types of coffee imported. In order to have some idea of development in the EU as a whole, the following table is provided for the EU as a whole:

EU28 imports per type of coffee - in % -		
	2014	2015
Arabicas	63,8	65,3
Brazilian Naturals	35,0	36,2
Colombian Milds	7,8	8,3
Other Milds	21,0	20,7
Robustas	36,1	34,6
Other/Unknown	0,2	0,2
Total	100,0	100,0

Source: Eurostat; due to rounding the total may differ from the sum of the items.

The overall ratio Arabicas/Robustas has shifted somewhat towards Arabicas. Within the Arabica group the increase of Colombian Milds can be attributed mainly to the recovery of production in and exports from Colombia.

The EU is not only an important importer of green coffee, but also a significant exporter of finished products. The EU imports of green decaffeinated coffee and regular roasted coffee are modest compared to the exports of the same products while the imports and the exports of decaffeinated roasted coffee and coffee extracts (soluble coffee) are within the same order of magnitude.

EU28 imports and exports of green coffee and (semi)finished products from non-EU origins/to non-EU destinations - in tons -						
	2013		2014		2015	
	Import	Export	Import	Export	Import	Export
Green coffee (09011100)	2.811.144	28.307	2.833.197	34.470	2.812.005	27.812
Green coffee, decaffeinated (09012200)	6.210	105.085	4.881	96.249	10.430	95.760
Roasted coffee (09012100)	41.192	98.419	43.872	104.971	47.651	111.789
Roasted coffee, decaffeinated (09012200)	4.019	2.568	4.324	2.506	4.636	2.976
Coffee extracts (21011100)	48.614	45.063	50.877	47.974	53.261	46.001

Source: Eurostat

Compared to 2014 the re-exports in 2015 of green coffee decreased by almost 20%. The **exports** of green decaffeinated coffee remained the same (-0,5%). Exports of roasted coffee were higher both for regular (+6,5%) and for decaffeinated (+18,7%). Soluble coffee exports decreased modestly (-4,1%). Green decaffeinated **imports** doubled (+113,7%) in 2015 compared to 2014. Imports of roasted coffee increased for regular coffee (+8,6%) as well as for decaffeinated coffee (+7,2%). Imports of soluble coffee increased somewhat with 4,7%.

Looking in some more detail at the EU exports of finished products, in the years 2013-2015 the twenty main destinations of roasted coffee (non-decaffeinated plus decaffeinated), listed according to their ranking in 2015, were:

EU28 exports of roasted coffee (incl. decaf) to non-EU destinations - in tons and % -						
	2013		2014		2015	
	tons	%	tons	%	tons	%
Russian Federation	14.214	14,1	15.983	14,9	16.801	14,6
Ukraine	13.268	13,1	11.329	10,5	11.942	10,4
United States	10.654	10,5	11.133	10,4	11.483	10,0
Switzerland	10.562	10,5	10.194	9,5	10.442	9,1

Australia	6.641	6,6	7.533	7,0	7.447	6,5
Norway	5.473	5,4	5.138	4,8	5.781	5,0
Canada	4.009	4,0	3.515	3,3	3.615	3,1
United Arab Emirates	2.111	2,1	2.402	2,2	3.122	2,7
Turkey	2.093	2,1	2.375	2,2	2.965	2,6
Belarus	2.256	2,2	2.273	2,1	2.541	2,2
China	1.383	1,4	1.581	1,5	2.467	2,1
Brazil	899	0,9	1.650	1,5	2.463	2,1
Israel	1.995	2,0	2.242	2,1	2.296	2,0
South Korea	1.885	1,9	1.903	1,8	2.071	1,8
Albania	1.862	1,8	1.860	1,7	1.973	1,7
Japan	1.803	1,8	2.080	1,9	1.912	1,7
Ceuta	1.110	1,1	1.446	1,3	1.633	1,4
Bosnia and Herzegovina	1.586	1,6	1.500	1,4	1.517	1,3
South Africa	1.122	1,1	1.109	1,0	1.272	1,1
Serbia	1.023	1,0	1.158	1,1	1.264	1,1
Others	15.039	14,9	19.075	17,7	19.761	17,2
Total external trade	100.987	100,0	107.477	100,0	114.766	100,0

Source: Eurostat

In 2015 total exports of roasted coffee (including decaffeinated coffee) to non-EU destinations increased by almost 7% in volume compared to the previous year. The Russian Federation remained the largest non-EU destination. The three next largest destinations are roughly in the same order of magnitude: the Ukraine, United States and Switzerland.

Regarding the EU exports of soluble coffee (officially: extracts, essences and concentrates of coffee) to non-EU destinations, the total volume decreased by just over 4%. In 2015 the three largest clients remained the Russian Federation, Australia and Ukraine. The share of the Russian Federation in EU soluble coffee exports (26,8% in 2015) has been fairly stable in recent years, but still falls short of the high level of 2010 (33%). South Africa remained the fourth destination in 2015 and Egypt completed the top-five with a growing volume and share. Listed according to their 2015 ranking, the ten largest destinations by volume in the three most recent years were:

EU28 exports of soluble coffee to non-EU destinations (HS 21011100)						
- in tons and % -						
	2013		2014		2015	
	tons	%	tons	%	tons	%
Russian Federation	11.563	25,7	13.702	28,6	12.317	26,8
Australia	3.923	8,7	4.565	9,5	5.143	11,2
Ukraine	8.303	18,4	8.352	17,4	4.383	9,5
South Africa	2.989	6,6	3.362	7,0	3.381	7,3
Egypt	2.131	4,7	1.641	3,4	2.348	5,1
United States	1.770	3,9	1.832	3,8	2.108	4,6
Norway	1.409	3,1	1.024	2,1	1.628	3,5
Turkey	1.031	2,3	1.397	2,9	1.482	3,2
Canada	1.342	3,0	1.340	2,8	1.398	3,0
Switzerland	1.355	3,0	1.218	2,5	992	2,2
Others	9.248	20,5	9.543	19,9	10.820	23,5
Total external trade	45.063	100,0	47.974	100,0	46.001	100,0

Source: Eurostat

Several coffee-producing countries have a sizeable production and export of soluble coffee. The following table, giving EU imports of soluble coffee from the five main non-EU origins, illustrates this: all but one of the

five largest suppliers are coffee producing countries. Overall volume increased by 4,7%. In 2015 the top-three remained unchanged: Ecuador, Brazil and Switzerland. Vietnam and India completed the top-five. The increase of soluble coffee imports from Vietnam is striking: in 2015 the volume was more than five times of that in 2013. As a consequence, Colombia dropped out of the top-five to sixth place.

EU28 imports of soluble coffee from non-EU origins (HS 2101100)						
- in tons and % -						
	2013		2014		2015	
	tons	%	tons	%	tons	%
Ecuador	16.639	34,2	16.326	32,1	13.695	25,7
Brazil	12.010	24,7	10.625	20,9	11.943	22,4
Switzerland	6.222	12,8	6.587	12,9	5.635	10,6
Vietnam	835	1,7	3.376	6,6	4.555	8,6
India	2.892	5,9	3.498	6,9	4.522	8,5
Others	10.016	20,6	10.465	20,6	12.911	24,2
Total external trade	48.614	100,0	50.877	100,0	53.261	100,0

Source: Eurostat

Finally in this section some data on the value of imports and exports of green, roasted and soluble coffee:

Value of EU28 imports and exports of green, roasted and soluble coffee										
- in mln EUR -										
	Green		Green decaf		Roasted		Roasted decaf		Soluble	
Imports	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015
From non-EU origins	6.466	7.403	13	34	1.242	1.272	134	150	362	442
From EU origins	7.322	8.391	122	141	4.710	5.373	318	378	1.545	1.673
Exports	2014	2015	2014	2015	2014	2015	2014	2015	2014	2015
To non-EU destinations	132	107	317	337	767	870	24	29	487	523
To EU destinations	983	1.226	509	529	4.702	5.548	219	240	1.727	1.889

Source: Eurostat

These data underline the economic relevance of the coffee sector for the EU food and drinks industry and trade balance. The value of the intra-EU trade of finished coffee products (roasted and soluble coffee) in 2015 was EUR 5,6 billion. In comparison, the value of exports to non-EU destinations of finished coffee products was much smaller, but still represents a relevant contribution to the EU export performance: EUR 1,4 billion. According to ICO data, the share of the EU in the value of imports (C.I.F.) of all forms of coffee by importing countries from all sources in the 12-month period April 2015/March 2016 was close to 63%, making the EU a significant trading partner of the coffee exporting countries.

2. PRODUCTION

The following table is a summary of the Eurostat Prodcom statistics over calendar years 2014 and 2015, summarising production of decaffeinated green, roasted, roasted decaffeinated and soluble coffee in volume and value.

Production of green decaffeinated, roasted and soluble coffee in selected EU and EFTA countries				
- in tons -				
	PRCCODE - 10831130 - Decaffeinated coffee, not roasted.	PRCCODE - 10831150 - Roasted coffee, not decaffeinated.	PRCCODE - 10831170 - Roasted decaffeinated coffee.	PRCCODE - 10831240 - Extracts, essences and concentrates, of coffee, and preparations with a basis of these extracts, essences or

							concentrates or with a basis of coffee.	
	2014	2015	2014	2015	2014	2015	2014	2015
EU28TOTALS	218.970	219.160	1.668.884	1.683.582	71.006	86.405	313.412	319.286
Austria	0	0	9.828	9.941	59	45	*	*
Belgium	0	0	48.493	50.066	4.027	3.790	*	*
Bulgaria	0	0	3.447	4.812	16	*	90	121
Croatia	0	0	11.131	11.706	31	30	95	90
Czech Republic	0	0	*	4.264	0	0	*	*
Denmark	0	0	17.197	19.035	0	0	0	0
Estonia	0	0	270	0	0	0	0	0
Finland	0	0	52.209	47.294	*	0	0	0
France	*	*	151.402	137.149	5.381	4.030	*	*
Germany	196.453	197.739	511.332	491.205	19.852	21.352	95.458	96.374
Greece	0	0	12.548	12.249	*	*	6.664	6.953
Hungary	0	0	2.595	1.976	*	0	19.117	20.116
Italy	318	307	424.115	463.695	15.334	22.010	*	3.547
Lithuania	0	0	169	528	1	1	0	0
Netherlands	2	2	100.468	127.293	5.083	15.877	23.895	29.263
Norway	0	0	400.108	29.170	197	*	0	0
Poland	0	0	31.420	29.813	*	*	31.599	30.747
Portugal	0	0	39.404	38.798	1.724	1.628	2.322	1.936
Romania	0	0	15.456	15.432	*	*	*	*
Spain	22.118	21.051	113.058	114.937	17.371	16.063	31.617	34.309
Sweden	0	0	89.145	70.318	*	*	*	*
United Kingdom	0	0	22.131	23.490	1.288	1.316	*	*

Source: Eurostat

*: Data for this item are confidential and have been suppressed in the Prodcom statistics

Note: The product codes are those of NACE rev 2. These categories are not the same as those of the Harmonised System used for external trade data.

Production of green decaffeinated, roasted and soluble coffee in selected EU and EFTA countries								
- in million EUR -								
	PRCCODE - 10831130 - Decaffeinated coffee, not roasted.		PRCCODE - 10831150 - Roasted coffee, not decaffeinated.		PRCCODE - 10831170 - Roasted decaffeinated coffee.		PRCCODE - 10831240 - Extracts, essences and concentrates, of coffee, and preparations with a basis of these extracts, essences or concentrates or with a basis of coffee.	
	2012	2013	2012	2013	2012	2013	2012	2013
EU28TOTALS	254	269	9.617	9.773	448	543	3.254	2.997
Austria	0	0	65	65	1	0	*	*
Belgium	0	0	376	406	38	39	*	*
Bulgaria	0	0	11	19	0	*	0	1
Croatia	0	0	69	74	0	0	0	0
Denmark	0	0	83	99	0	0	0	0
Estonia	0	0	1	0	0	0	0	0

Finland	0	0	304	232	2	0	0	0
France	*	*	1.052	1.218	30	40	*	*
Germany	177	180	1.490	1.628	77	90	574	621
Greece	0	0	99	97	*	*	133	139
Hungary	0	0	11	9	*	0	76	81
Italy	4	*	3.148	3.333	128	172	*	28
Latvia	*	*	9	10	0	0	*	*
Lithuania	0	0	210	215	2	*	0	0
Netherlands	0	0	1.035	618	9	38	*	*
Norway	0	0	210	215	2	*	0	0
Poland	0	0	133	136	*	*	153	168
Portugal	0	0	303	301	14	14	8	5
Romania	0	0	74	85	*	*	*	*
Spain	73	85	753	805	131	131	237	286
Sweden	0	0	336	331	*	*	*	*
United Kingdom	0	0	193	228	13	15	*	*

Source: Eurostat

*: Data for this item are confidential and have been suppressed in the Prodcom statistics

Note: The product codes are those of NACE rev 2. These categories are not the same as those of the Harmonised System used for external trade data.

Only those countries for which at least some data are available have been included in the tables. We repeat our *caveat*: the Prodcom statistics need to be used with care. For a number of countries data are not published for reasons of confidentiality or too high level of estimates. The Prodcom database indicates where this is the case. Sometimes only volumes are reported but no values or vice-versa. Absence of a country or 'zero' reporting therefore can mean 'unavailable' or 'confidential' or no production'. Occasionally very different values are reported for similar volumes of production. For all of these reasons we present the data 'as is' and refrain from drawing conclusions.

KEY NATIONAL DATA

1. SUMMARY IMPORT STATISTICS EU MEMBERS 2015 (IN TONS)

Austria					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	6.944	Germany	18.879	Germany	4.290
Vietnam	2.773	Italy	13.214	Spain	360
Italy	1.678	Slovakia	10.610	France	288
Brazil	1.523	Switzerland	3.019	Switzerland	262
Belgium	801	Netherlands	1.424	United Kingdom	201
Others	2.723	Others	2.234	Others	447
Total	16.441	Total	49.380	Total	5.849
Belgium					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	87.570	Germany	11.354	Netherlands	1.203
Vietnam	50.916	Netherlands	6.941	Brazil	989
Honduras	23.697	France	2.669	France	828
Colombia	23.368	Switzerland	1.650	Germany	725
Uganda	17.775	United Kingdom	904	Colombia	377
Others	83.084	Others	2.162	Others	757
Total	286.409	Total	25.679	Total	4.878
Bulgaria					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	6.211	Germany	886	Brazil	607
Greece	5.504	Greece	495	Germany	474
Indonesia	3.663	Poland	397	Croatia	226
Germany	3.473	Netherlands	382	France	90
Brazil	2.703	Spain	199	Poland	84
Others	8.092	Others	1.990	Others	245
Total	29.645	Total	4.349	Total	1.728
Croatia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	6.562	Italy	2.164	Germany	412
India	3.848	Slovenia	1.453	Spain	308
Vietnam	3.372	Germany	337	Poland	305
Italy	965	Austria	87	Brazil	231
Germany	705	Czech Republic	74	United Kingdom	60
Others	1.162	Others	207	Others	233
Total	16.613	Total	4.320	Total	1.549

Cyprus					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	886	Italy	123	Greece	1.004
Greece	99	Greece	116	Austria	100
Ethiopia	19	Germany	95	Netherlands	75
Mexico	14	United Kingdom	40	Germany	65
Italy	11	Switzerland	33	Spain	53
Others	5	Others	124	Others	105
Total	1.034	Total	530	Total	1.402
Czech Republic					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	4.370	Poland	44.861	Germany	4.643
Vietnam	3.209	Germany	7.563	United Kingdom	2.864
Poland	2.733	Slovakia	2.461	Spain	1.290
Germany	2.313	Italy	1.425	Poland	1.162
Indonesia	1.706	Hungary	635	Switzerland	395
Others	6.877	Others	3.327	Others	1.126
Total	21.208	Total	60.271	Total	11.480
Denmark					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	6.294	Sweden	10.026	Netherlands	793
Colombia	1.960	Germany	8.751	Germany	680
Vietnam	1.751	Poland	1.559	United Kingdom	287
Uganda	1.507	Netherlands	547	France	286
Germany	1.323	Italy	249	Sweden	148
Others	4.419	Others	483	Others	551
Total	17.254	Total	21.614	Total	2.744
Estonia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Colombia	30	Finland	3.330	Lithuania	195
Latvia	26	Lithuania	748	India	62
Kenya	13	Latvia	710	Latvia	22
Netherlands	12	Italy	246	Poland	14
Italy	7	Denmark	91	Germany	5
Others	7	Others	371	Others	5
Total	95	Total	5.497	Total	303
Finland					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	33.283	Netherlands	3.558	Switzerland	318
Colombia	17.476	Sweden	2.186	Germany	233
Honduras	4.061	Germany	1.497	Sweden	138
Kenya	2.786	Italy	221	Hungary	31
Tanzania	1.355	Denmark	164	France	18
Others	8.751	Others	273	Others	43
Total	67.712	Total	7.898	Total	781
France					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	53.137	Belgium	33.349	Germany	5.967

Vietnam	38.255	Switzerland	29.851	United Kingdom	1.593
Honduras	17.853	Germany	20.565	Spain	1.405
Belgium	16.978	Italy	16.835	Belgium	1.317
Germany	12.819	Netherlands	11.238	Switzerland	892
Others	78.253	Others	13.766	Others	3.627
Total	217.295	Total	125.603	Total	14.801

Germany

Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	371.134	Italy	25.645	Netherlands	9.415
Vietnam	228.501	Netherlands	18.943	Ecuador	7.728
Honduras	84.646	Poland	13.308	Belgium	6.758
Peru	59.258	Switzerland	8.461	United Kingdom	3.558
Colombia	59.028	Belgium	2.946	Spain	2.993
Others	275.154	Others	8.785	Others	9.449
Total	1.077.721	Total	78.088	Total	39.900

Greece

Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	17.043	Italy	6.553	Korea, South	3.567
Vietnam	4.029	Portugal	1.606	Germany	1.308
India	3.502	Germany	1.321	Côte d'Ivoire	1.286
Indonesia	2.027	Bulgaria	1.005	Italy	910
Italy	1.464	Spain	484	Spain	536
Others	4.049	Others	1.642	Others	2.182
Total	32.113	Total	12.610	Total	9.790

Hungary

Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	3.800	Slovakia	8.898	Brazil	1.811
India	106	Netherlands	4.294	Spain	924
Uganda	79	Poland	1.759	Poland	632
Tanzania	62	Germany	1.706	Germany	454
Italy	59	Italy	1.005	France	304
Others	232	Others	3.026	Others	851
Total	4.338	Total	20.687	Total	4.975

Ireland

Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
United Kingdom	2.849	United Kingdom	2.082	United Kingdom	3.140
Brazil	1.152	Germany	820	Netherlands	111
Netherlands	1.051	Netherlands	133	Germany	65
Peru	719	Poland	92	Poland	48
Nicaragua	568	Canada	79	United States	1
Others	1.893	Others	300	Others	1
Total	8.231	Total	3.506	Total	3.366

Italy

Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	164.751	France	4.694	Spain	699
Vietnam	113.066	Germany	2.067	Germany	562
India	64.561	Spain	1.390	Vietnam	481
Uganda	43.388	Switzerland	1.355	France	449
Indonesia	39.415	Sweden	967	Switzerland	347
Others	107.993	Others	2.717	Others	1.137

Total	533.174	Total	13.191	Total	3.675
Latvia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Poland	724	Lithuania	1.412	Lithuania	608
Brazil	566	Poland	861	India	286
Germany	408	Estonia	821	Poland	114
Vietnam	400	Germany	727	Estonia	20
Belgium	323	Sweden	563	Germany	17
Others	638	Others	704	Others	21
Total	3.058	Total	5.087	Total	1.066
Lithuania					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	493	Poland	3.411	Latvia	522
Latvia	79	Germany	2.756	Brazil	407
United Kingdom	75	Estonia	2.694	Germany	236
Italy	67	Latvia	2.184	Poland	216
Spain	58	Italy	1.604	Netherlands	205
Others	86	Others	3.246	Others	394
Total	857	Total	15.895	Total	1.980
Luxembourg					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Belgium	598	Germany	12.981	Germany	105
Germany	57	Belgium	1.702	Belgium	96
France	40	Netherlands	1.017	France	19
Colombia	36	Italy	790	Netherlands	13
Italy	35	Poland	584	Austria	2
Others	13	Others	558	Others	1
Total	779	Total	17.630	Total	235
Malta					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Netherlands	25	Italy	245	United Kingdom	83
Germany	19	Spain	21	Italy	28
Italy	8	United Kingdom	9	Brazil	11
Belgium	2	Germany	3	France	7
Andorra	0	Belgium	1	Cyprus	1
Others	0	Others	2	Others	1
Total	54	Total	282	Total	131
Netherlands					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Belgium	95.809	Belgium	25.218	Germany	1.358
Germany	19.442	Germany	20.960	Belgium	1.125
Brazil	16.200	France	3.235	France	1.078
Vietnam	7.364	Luxembourg	2.565	Brazil	473
Honduras	4.288	Poland	2.409	Ecuador	404
Others	18.898	Others	4.458	Others	-2.766
Total	162.001	Total	58.844	Total	1.672
Poland					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Germany	77.827	Germany	27.866	Germany	11.697

Vietnam	12.531	Italy	1.759	Ecuador	4.254
Brazil	4.194	Netherlands	1.730	Spain	2.976
Uganda	3.508	Czech Republic	1.535	India	1.563
Belgium	1.391	United Kingdom	693	Vietnam	1.484
Others	4.786	Others	3.928	Others	4.997
Total	104.237	Total	37.511	Total	26.971
Portugal					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	12.753	Spain	3.039	Spain	759
Brazil	6.437	Italy	2.212	Germany	485
Uganda	5.843	France	1.200	France	227
Cameroon	4.233	Germany	788	United Kingdom	158
Spain	3.404	Belgium	347	Poland	114
Others	15.800	Others	88	Others	17
Total	48.469	Total	7.673	Total	1.759
Romania					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	5.267	Bulgaria	7.698	Poland	2.772
Brazil	2.967	Germany	7.070	Brazil	873
Uganda	2.453	Italy	4.835	Vietnam	586
Germany	1.763	Poland	2.772	Germany	477
Colombia	1.573	Austria	535	Czech Republic	408
Others	4.045	Others	2.054	Others	-445
Total	18.067	Total	24.963	Total	4.670
Slovakia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Belgium	1.484	Germany	17.977	Czech Republic	782
Germany	1.162	Poland	7.694	Poland	627
Italy	290	Czech Republic	3.828	Germany	550
Brazil	290	Hungary	1.750	Spain	307
Vietnam	216	Austria	1.575	Switzerland	224
Others	826	Others	2.951	Others	251
Total	4.267	Total	35.774	Total	2.741
Slovenia					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	5.941	Italy	1.503	Germany	217
Vietnam	1.672	Croatia	538	Croatia	127
India	1.624	Bosnia And Herzegovina	263	Austria	35
Colombia	951	Austria	201	Italy	28
Italy	718	Germany	183	Hungary	24
Others	510	Others	179	Others	29
Total	11.416	Total	2.867	Total	459
Spain					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Vietnam	117.169	France	6.593	Vietnam	1.136
Brazil	49.428	Italy	5.585	France	892
Germany	39.628	Germany	5.581	Mexico	867
Colombia	17.975	Portugal	4.574	Netherlands	795
Uganda	10.049	Netherlands	1.527	Germany	790
Others	44.539	Others	1.717	Others	1.016

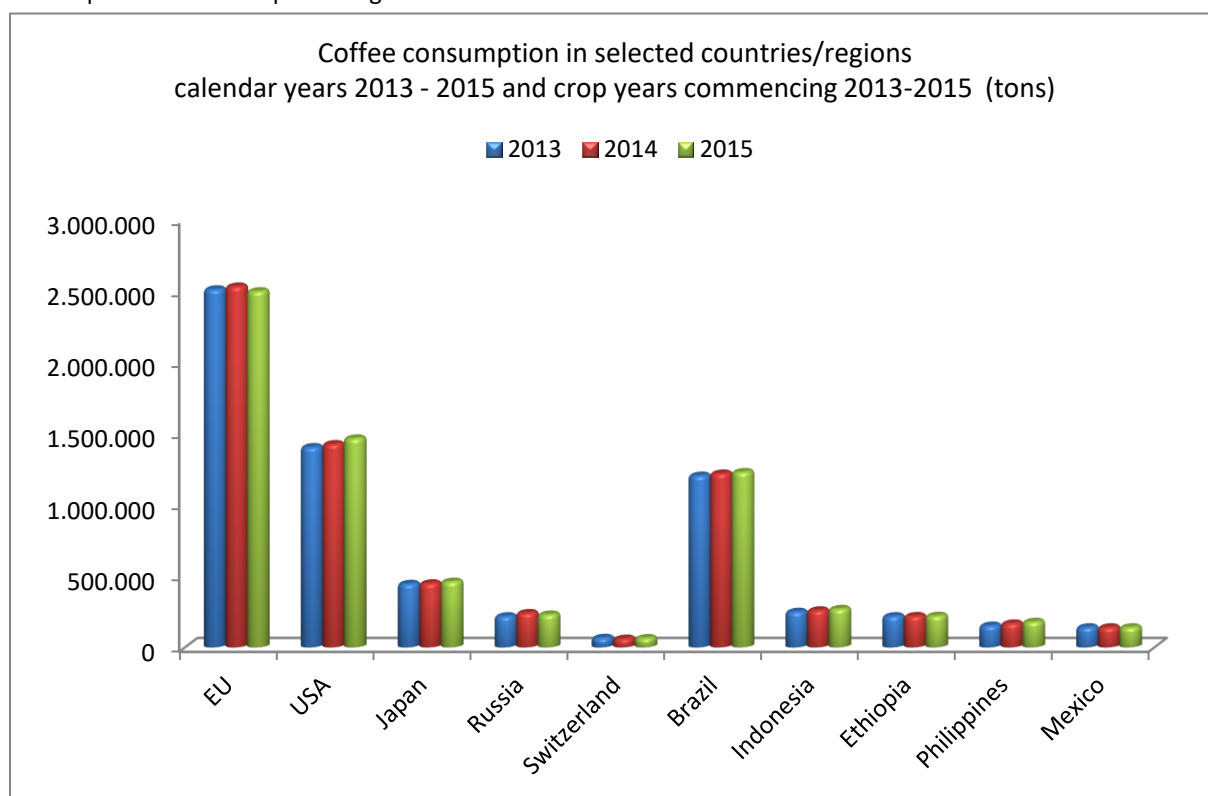
Total	278.787	Total	25.576	Total	5.496
Sweden					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	37.913	Netherlands	5.647	Germany	1.325
Peru	12.304	Germany	1.885	Switzerland	1.308
Colombia	9.128	Denmark	1.511	Czech Republic	469
Honduras	7.973	Italy	1.189	United Kingdom	373
Kenya	5.405	Switzerland	977	France	275
Others	26.237	Others	2.177	Others	851
Total	98.959	Total	13.386	Total	4.601
United Kingdom					
Green Coffee (Incl Decaf)		Roasted Coffee (Incl Decaf)		Extracts, essences	
Brazil	68.962	Germany	8.899	Germany	9.594
Vietnam	26.143	Italy	8.247	Netherlands	4.605
Indonesia	23.024	Netherlands	4.548	Brazil	3.380
Colombia	16.220	France	2.987	France	2.382
Honduras	5.443	Belgium	2.609	Spain	2.110
Others	31.282	Others	8.476	Others	7.265
Total	171.074	Total	35.766	Total	29.336

Source: Eurostat

Note: data are in tons and refer to imports from all origins

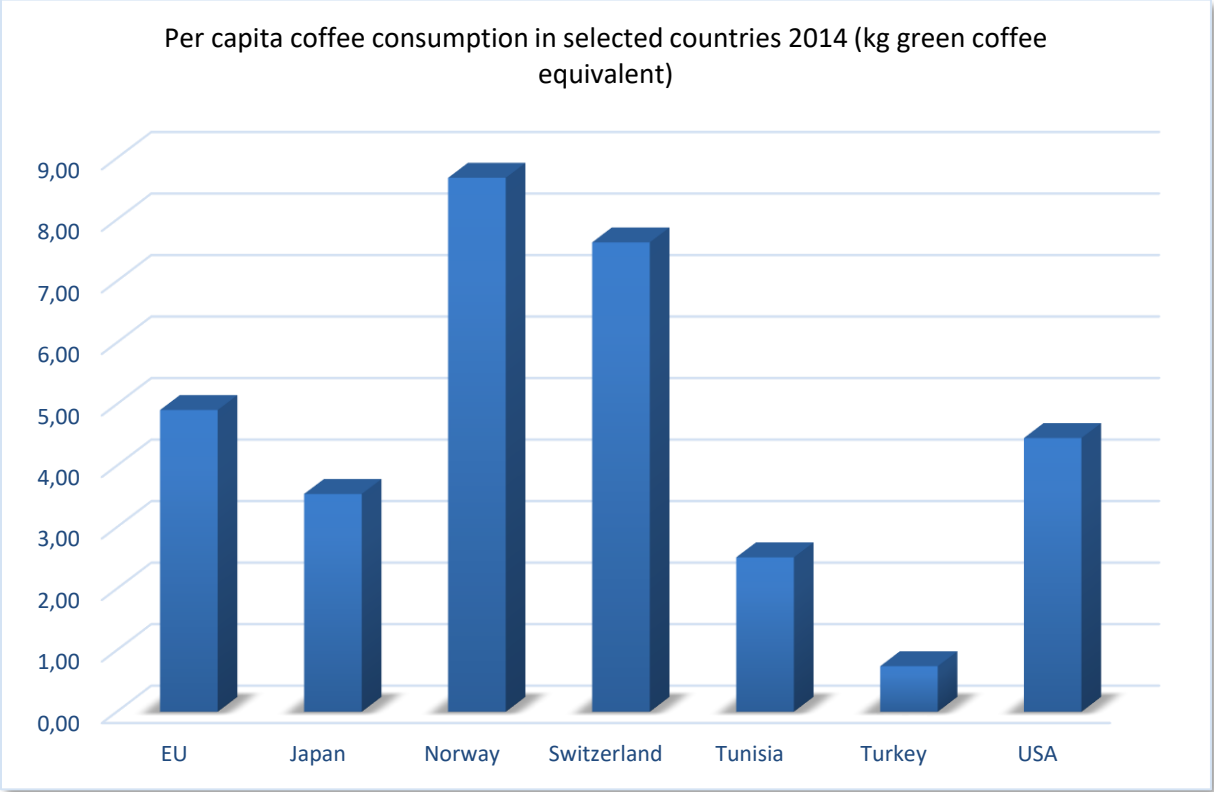
2. CONSUMPTION

The International Coffee Organisation no longer provides a breakdown for consumption in individual EU members. This is understandable: in the single EU market it is hard to pinpoint where coffee imported into the EU was actually consumed. The graph shows consumption in the major importing markets and domestic consumption in selected producing countries.



Source: ICO

Per capita consumption in selected importing countries/regions :



Source: ICO

EU VAT AND EXCISE DUTIES

ROASTED, NON-DECAFFEINATED COFFEE, UNLESS INDICATED OTHERWISE		
COUNTRY	VAT%	EXCISE DUTIES
Austria	20	
Belgium	6	Green: EUR 0,2001/kg; roasted 0,2502/kg; soluble 0,7004/kg
Bulgaria	20	
Croatia	25	Roasted: HRK 6 /kg net weight; extracts, essences and concentrates: HRK 20/kg net weight (for coffee extracts: HRK 20/kg dry extract); preparations of coffee, coffee contained in the final product: HRK 20/kg net weight
Cyprus	5	
Czech Republic	15	
Denmark	25	Green: DKK 6,39/kg; roasted: DKK 7,67/kg; extracts DKK 16,61/kg
Estonia	20	
Finland	14	
France	5,5	
Germany	7	Roasted: EUR 2,19/kg; instant EUR 4,78/kg; products containing roasted or instant: ranging from EUR 0,12 to EUR 3,83 per kg depending on roasted or instant coffee content
Greece	24	There is discussion about the introduction of excise duties; the outcome cannot yet be confirmed
Hungary	27	
Ireland	0	
Italy	22	
Latvia	21	EUR 142,29 per 100 kilograms of pure coffee
Lithuania	21	
Luxembourg	3	
Malta	0	
Netherlands	6	
Poland	23	
Portugal	23	
Romania	9	Green: RON 724,92/ton; roasted: RON 1066,05/ton; soluble: RON 4264,21/ton (to be confirmed; the Export Helpdesk no longer mentions an excise duty on coffee)
Slovakia	20	
Slovenia	9,5	
Spain	10	
Sweden	12	
United Kingdom	0	

Source: DG External Trade Export Helpdesk website as at 23 December 2016

Up-to-date information on VAT and excise duties can be found on the European Commission Export Helpdesk website <http://exporthelp.europa.eu/>. Please note that Indirect taxes' rates and exemptions are established by the Member States' legislation, therefore full accuracy can only be obtained by consulting official sources. No responsibility can be accepted by the ECF for any inadvertent errors or omissions.